



# SCHOOL REDEPLOYMENT AND REDUNDANCY POLICY AND PROCEDURE

**Mae'r ddogfen hon ar gael yn Gymraeg. This document is available in Welsh.**

VERSION 12

*If you have any feedback on how we might improve our HR policies and guidance please email [ERTeam@cardiff.gov.uk](mailto:ERTeam@cardiff.gov.uk) with your suggestion.*

*Os oes gennych chi unrhyw adborth ar sut y gallem wella ein polisiau a'n canllawiau Adnoddau Dynol anfonwch e-bost at [TimER@caerdydd.gov.uk](mailto:TimER@caerdydd.gov.uk) gyda'ch awgrym*

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Version 9	September 2018- February 2023	
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## **SECTION 1 - INTRODUCTION**

### **INTRODUCTION**

1. This is a model Redeployment and Redundancy Policy and Procedure recommended by the Council for adoption by Governing Bodies. It is underpinned by Conditions of Service and Statutory Redundancy requirements.

### **ROLES AND RESPONSIBILITIES**

**It is the responsibility of all those involved in the process to read, understand and comply with this policy and procedure.**

### **GOVERNING BODY**

2. Where there is a need to undertake a redundancy process of selection for redundancy, the Governing Body will need their Staff Dismissal and Disciplinary Committee (referred to as the Determining Committee) to fulfil this role. In accordance with the Staffing of Maintained Schools (Wales) Regulations 2006 (as amended thereafter) the Staff Disciplinary and Dismissal Committee will have no less than three and no more than five Governors and will have full delegated powers. The committee will not include employee governors or any governor with a pecuniary interest/ conflict of interest (e.g. family member at school).
3. The Governing Body must also appoint a Staff Dismissals and Disciplinary Appeals Committee, which in accordance with the Staffing of Maintained Schools (Wales) Regulations 2006 (as amended thereafter) must have the same number of Governors as there were on the Determining Committee, but these must be different Governors to those who made the initial decision. Again, this Committee will have full delegated powers and will not include employee governors or any governor with a pecuniary interest/ conflict of interest (e.g. family member at school).
4. The Governing Body will ensure that accurate records are kept of each stage of this procedure, and that trade unions are provided with relevant documents, which include the School Improvement Plan, budget information (for following financial year, current financial year and previous year), number on roll for last 3 years and projected for following year and employee establishment information (including approved structure). Notes of meetings with trade unions and employees will be shared with those parties. All such records will be regarded as confidential and retained in accordance with the provisions of the Data Protection Act 2018 and General Data Protection regulations.
5. The Governing Body will ensure that regular meetings are held with employees to keep them informed and updated on developments. This responsibility may be delegated to the headteacher but the Governing Body have a duty of care to support the head teacher in duties delegated to them under this policy.
6. The Governing Body is committed to equal opportunities and in no circumstances will a selection be made on the basis of protected characteristics under the Equality Act 2010, except where the law expressly permits such discrimination. Protected characteristics are age, disability, gender reassignment/affirmation, marriage and civil partnership,

pregnancy and maternity( including same sex), race, religion or belief or non belief, sex and sexual orientation and the Welsh language.

7. In the case of Foundation/Voluntary Aided schools, the Governing Body as the employer must ensure it provides the final notice of redundancy to employees.
8. Members of the Determining Committee and Appeals Determining Committee need to be aware that the process will involve a number of meetings within a relatively short period of time. The specific dates and in particular the times may not be known prior to the commencement of the process and may also be subject to change at relatively short notice. The periods March to end of May are particularly relevant but the process may coincide with other times of the year. Therefore, governors should be mindful of this time commitment when putting themselves forward for membership of these committees. Failure to complete the process within this period could impact on the school budget to the requirement to fund additional notice periods into the autumn term.

#### CHAIR OF GOVERNORS

9. It will be the responsibility of the Chair of Governors through the Clerk to the Governing Body to consult with the Education Service Area Joint Committee recognised trade unions and employees on the need to reduce the employee establishment.
10. The Chair of Governors will need to ensure that appropriate letters are issued in line with this policy and procedure.

#### STAFF DISMISSAL AND DISCIPLINARY COMMITTEE (DETERMINING COMMITTEE)

11. The statutory Staff Dismissal and Disciplinary Committee will undertake the role of the Determining Committee. The Terms of Reference of the Committee agreed by the full Governing Body will be to ensure that the Redeployment and Redundancy Policy and Procedure, and the selection criteria therein, are complied with, and to identify an employee or employees for dismissal on the grounds of redundancy.
12. The Determining Committee will identify the category of employees where a reduction must take effect, i.e. teaching or support staff. It will then undertake a process of selection based on consideration of the following criteria:
  - The leadership/ management needs of the school.
  - The curricular needs of the school.

#### STAFF DISMISSAL AND DISCIPLINARY APPEAL COMMITTEE (APPEAL COMMITTEE)

13. The Terms of Reference of the Appeals Committee agreed by the full Governing Body will be to consider any appeal from an employee identified for termination of employment on the grounds of compulsory redundancy in accordance with the Redeployment and Redundancy Policy and Procedure.

#### HEADTEACHERS

- I
14. Undertake agreed delegated duties under this policy, to ensure open communication with staff to include regular meetings with employees and one to one meetings where requested.
  15. In the case of secondary schools provide a clear rational and evidence in terms of the school timetable which highlights the areas of surplus lesson capacity, or areas within the school where redundancies can be selected.
  16. Request and approve the completion of staff pro-forma at Appendix 2.
  17. Provide anonymised employee details to the Determining Committee, using Appendix 3a, b or c. So far as is possible, the identity of individual employees will be protected.
  18. Discuss the school establishment and review temporary contracts at the beginning of the process with HR People Services. Seek further advice from HR People Services as required. As well as liaising with Financial Services with regard to budgetary considerations and Governor Services if additional support is required.
  19. Be available to attend all meetings required as part of the process and provide appropriate documentation.
  20. Allow reasonable time off for employees selected for compulsory redundancy to attend interviews or training, as appropriate, on production of suitable evidence in line with the special leave provisions within the School Leave Policy and Procedure.
  21. Engage with the redeployment process by ensuring that all vacancies arising in the school are first checked with the school redeployment register for potential candidates prior to any external advert.
  22. Ensure consultation takes place, as delegated, with the Education SAJC trade union representatives and if relevant the school based trade union representatives.
  23. Liaise with Financial Services as required throughout the process.
  24. Refer to the Headteacher Checklist (appendix 9) for the responsibilities at each stage.

### HR PEOPLE SERVICES

25. Attend Governing Body meetings as required.
26. Act as advisors to Governing Bodies/ headteachers.
27. Meet headteachers to discuss their establishment and review temporary contracts right at the beginning of the process and to review areas of the curriculum with surplus lessons and potential for redundancies and any wider implications.
28. Provide employees with information and advice as necessary throughout the process

29. Provide a timetable for the redundancy process that ensures all necessary notice periods are met. This will be provided at the start of the academic year depending on publication of agreed school term dates.
30. Liaise with the Education Directorate and Financial Services with regard to budgetary considerations.
31. Review this policy and procedure in light of operational experience.
32. Facilitate as far as possible the redeployment process for any eligible displaced staff.
33. Provide a termly update to the SAJC regarding the operation of the policy.

#### CLERK TO THE GOVERNORS

34. Arrange all meetings of governors required in line with the policy and where possible liaise with trade union representatives.
35. Keep accurate notes and records to support the use of the policy and provide minutes of Determining Committee and Appeal Committees meetings to employees and their representatives, the headteacher and HR People Services within **3 working days**. The accuracy of the minutes should be agreed with the chair of the relevant committee prior to release. Employees selected for redundancy should also be provided with the appendices relevant to their selection. This includes the grids used for selection for compulsory redundancy, therefore appendix 2A, B or C specific to that employee only and 3 A,B or C, 4A, B or C relevant to the specific category of employee from which selection was made.
36. Issue letters in line with the policy and procedure.
37. Refer to Clerks Checklist (appendix 10) for responsibilities at each stage.

## **SECTION 2 - POLICY**

### **PURPOSE**

38. The Governing Body may at times find itself having to address issues relating to employee cuts or reorganisation of the school establishment. Employee numbers for each academic year are based on anticipated pupil numbers and the curriculum, management and organisational needs as they relate to the School Improvement Plan.
39. The Council and the Governing Body recognises its duty of care to employees, and it is accepted that such circumstances will be of a serious concern to all, and for this reason, communication with employees and trade unions is vital. Employees will be able to seek advice and guidance from both the headteacher and the Council's HR People Services. Trade union representatives may also offer assistance to their members.
40. This policy is only for use when a school considers it needs to reduce its staffing establishment due to budget pressures. School's wishing to change their staffing structure should follow the 6 Stage Action Plan for Restructures.

### **WHO IS COVERED?**

41. This policy applies to all employees working in the school. It does not apply to employees that are employed centrally by the Council, e.g. catering, cleaning, grounds maintenance and repairs and buildings maintenance employees to whom corporate policy applies.
42. In the case of employees working wholly or primarily within schools, but appointed to centrally established posts (in Pupil Support/EMTAS etc.), Council Policies and Procedures will apply. However, the Council is committed to the avoidance of compulsory redundancies, and will ensure that when necessary, school employees will be considered for vacant Education and Lifelong Learning Directorate central establishment posts, subject to the specific requirements of the specialist nature of the post (with a reasonable amount of training) being met.
43. The redeployment aspects of this policy will apply in all cases where redundancies may be necessary, including school reorganisation, federation or school closure.
44. This policy will not apply where a specific funding stream comes to an end and an employee's contract clearly states that they were employed subject to that funding. In these cases the school need to follow the procedure contained within the 'Guidelines on Non Permanent Employment..

### **KEY PRINCIPLES**

45. The school budget is allocated on an annual basis and the Governing Body will compare the budget against the projected needs of the school. The Governing Body will give careful consideration to the advice of the headteacher, and advice offered on behalf of the Director of Education and Lifelong Learning, as well as any advice provided by the Trade Unions.

46. Governors have a requirement to set a balanced budget and so on occasions, this may lead to a revision to the size or structure of the school establishment. In such circumstances the Governing Body may be faced with the possibility of declaring a post or posts surplus to the requirements of the school and will need to undertake a full and proper consultation process.
47. This policy and procedure will ensure that in such circumstances, the Governing Body will first look at whether it will be possible to reduce employee numbers through natural turnover, or voluntary means. This will include:
- Normal turnover of employees, e.g. resignations, nonrenewal of temporary contracts of less than 4 years
  - Voluntary transfer of employees into other posts at the school
  - Voluntary transfer to part time working or job post sharing arrangements
  - Voluntary Redeployment to another school, by working in partnership with other Governing Bodies. The Council will assist in any attempts to achieve redeployment.
  - Voluntary Early Retirement/ Redundancy – where posts can be deleted from the school establishment. Employees applying for voluntary redundancy will need to accept that they will be precluded from returning to employment (which includes permanent, temporary, casual and agency) within the Cardiff Council(including any Cardiff schools) for a period of 12 months following their termination date.
48. The Governing Body, along with the Council, will seek to ensure, as far as possible, the security of employment of school employees. Employees are the most valuable resource to the Education service and the Governing Body is committed to ensuring that employees are not needlessly lost. For this reason, the Governing Body is positively committed to working in partnership with the Council and other Governing Bodies, to ensure the success of any redeployment procedures. This will include the early consideration of potentially redundant employees from other schools for any vacancies the school may have, subject to the specific requirements of the post (with training) being met, **prior to the advertisement** of such vacancies.
49. At all stages of the application of this policy and procedure the Governing Body will ensure that it consults fully with the Education SAJC trade unions which represent all school employees. Contact details will be provided by HR People Services.
50. Where the Governing Body is reviewing the number of employees on temporary contracts, this will include those who have continuous service of less than four years with the school. However, as these employees may have four years or more service with Cardiff Council (including Cardiff's Foundation/ Voluntary Aided schools) then the headteacher should liaise with HR People Services. In order to achieve the required reduction in employees, the nonrenewal of such contracts will be assumed, subject to compliance with required notice periods. The school will need to follow the procedure contained within the Guidelines on Non Permanent Employment. Where more than one employee is employed on a temporary contract, selection will be determined by curriculum need or by a ring-fenced recruitment process. In these circumstances, advice should be sought from HR People Services.

51. When reviewing such temporary or fixed term contracts it is important to remember that under the terms of the Local Government (Modification) Order 1999 employees transferring between local authorities, and other included bodies, retain continuity of service. Therefore, if an employee from another local authority is appointed to a fixed term/ temporary contract, without a break in service, their service will be continuous. As a result, terms and conditions such as sickness, holidays and redundancy payments will be based upon the commencement date with the former authority. This could result in significant redundancy costs at the end of the fixed term/temporary contract any employee on a fixed term or temporary contract with between 2 and 4 years service with Cardiff would be entitled to a statutory redundancy payment. Any continuity of service under the Local Government (Modification) Order 1999 would count towards the statutory payment. It is essential therefore to liaise with HR People Services. Employees working under fixed-term contracts are protected by the Fixed-Term Employees (Prevention of Less Favourable Treatment) Regulations 2002, which require that such employees are treated no less favourably than comparable permanent employees. Under regulation 8, fixed-term employees who have been continuously employed for four years or more on a series of successive fixed-term contracts, will automatically be treated as permanent employees.
52. Employees contracted on a temporary basis, which have continuous service of four years or more at the school (on the day preceding the implementation of the reduction) will be treated on the same basis as permanent employees in the application of this policy and procedure. Where an employee has multiple posts it will be the length of service in the specific post which will be relevant.
53. Employees selected for redundancy has the right to make representations to the Determining Committee and where necessary, the Appeals Committee, and have the right to be accompanied by a trade union representative or a work colleague.
54. Any reference to 'days' in this policy and procedure mean working days from Monday to Friday, and does not include periods of school closure due to holidays.
55. The timescales outlined in the policy and procedure are to ensure that the Governing Body fully consults with employees and the trade unions, and also that the notice periods determined by Conditions of Service and the Statutory provisions are complied with.

## **SECTION 3- PROCEDURE**

### **REDUNDANCY PROCEDURE**

56. Having considered the options described in paragraph 2.9 above, the Governing Body may still be faced with the necessity of declaring a compulsory redundancy situation. In order to effect a reduction in the staffing establishment for the commencement of the new academic year, it will be necessary to conclude the process of selection and issue formal notice of termination to teachers by 31<sup>st</sup> May for termination on 31<sup>st</sup> August. In the case of teachers, if this timescale is not achieved, the redundancy can only take effect from the end of the following autumn term. The Governing Body will need to be aware of the impact on the budget should this situation arise. For support staff their period of notice will range from 4 weeks up to 12 weeks depending on their contract and length of service. However, in order to promote fairness, all support staff will be given a minimum of 12 weeks' notice of redundancy.
57. The declaring of a potential redundancy situation does not mean that a redundancy will actually occur, but unless a declaration is made at the correct time the process cannot be completed in sufficient time to comply with legislative requirements and statutory notice periods.
58. The Governing Body will respond to representations made by the school employees and Education SAJC trade unions and a meeting for that purpose will form part of the process. At this meeting alternative strategies may be agreed, which avoid the need for the redundancy but, failing that, the procedure summarised in Appendix 1 should be followed for selection for redundancy.
59. The redundancy procedure described below will be followed:

#### **Stage 1**

60. The Finance Committee of the Governing body will meet to consider the school budget and agree proposed expenditure under the budget headings. Where the school budget does not meet the anticipated needs of the school, at a full Governing Body meeting, after considering any other options, they will determine a potential redundancy situation. Arrangements will be made to commence the Redundancy Procedure and determine the timescales for each of the stages.
61. The composition of the required Committees should have already been set at the first Governing Body meeting of the year but if they have not they must now be set by the full Governing Body.
62. The process is likely to involve the Determining Committee (Staff Dismissal and Disciplinary Committee), and the Staff Dismissal and Disciplinary Appeals Committee, in a series of meetings over a short timescale, with individual employees and their representatives HR People Services will provide some options for the timetable, which will ensure that sufficient time is allocated between the stages and that the statutory notice provisions, are observed. The option selected must be notified to HR People Services so they are able to ensure availability to attend the meetings to provide advice.
63. Support will be offered to the Committees by HR People Services

## Stage 2

64. Where possible, immediately following the Governing Body meeting at Stage 1, the Chair of Governors, and the headteacher must meet employees to advise of the situation, explain the reasons behind it, the procedure to be followed and timescale involved and issue them with Appendix 1. This meeting is part of the formal redundancy process. However, it is recommended that headteachers meet with employees on an informal basis where they become aware that the school may be facing a potential budget difficulty. Employees will be informed that the Governing Body will consider whether it will be possible to achieve the required reduction through natural turnover, or voluntary means, and will be provided with details of the opportunities available. It is important that employees understand the timescales involved, so that where possible, any requests for voluntary changes can be considered prior to the selection of an employee. Employees will be provided with the contact details of an officer of HR People Services, who will provide support in the consideration of options. Employees will be advised that the trade unions will be fully consulted.
65. Following this meeting, employees will be formally notified of the potential redundancy situation (Letter 1). The Education SAJC Trades Unions will be sent Letter 2, along with the appropriate enclosures. All will be advised of the deadline for the submission of representations, and the trade unions will be invited to meet with the Governing Body, (Stage 3). Employees and trade unions will have **10 working days** to respond.
66. In the letters to employees and Education SAJC trade unions they will be provided with a deadline for the submission of representations to the Governing Body. In determining this date, the Governing Body will consider if it is able to build in capacity to respond to any requests from the trade unions for further information.

## Stage 3

67. The Governing Body will meet to consider the written representations made by the Education SAJC trade unions or employees. If the trade unions attend the meeting there will be an opportunity for all present to explore any alternatives suggested.

Once the trade unions have left the meeting, the Governing Body will consider the representations in more detail and determine whether to proceed with the redundancy or decide that other ways of achieving the reduction can be found. Letter 3 will be issued.

At this meeting the Governing Body should be advised of any requests for voluntary redundancy. The Governing Body may decide to consider the requests at this meeting or delegate the decision to the Determining Committee, however it is recommended where there is more than one request the decision is delegated to the Determining Committee. The headteacher should provide a rationale in the case of each request for voluntary redundancy clearly outlining why the request should or should not be accepted and the implications for teaching and learning. If requested they will discuss this rationale with the individual employee. (appendix 11) Where there are more volunteers than the school can agree to release under voluntary redundancy then the selection must be made by the Determining Committee. Letter 4 is issued by the Committee to employees with the outcome of their request for voluntary redundancy.

68. Where the Governing Body no longer needs to proceed down the route of compulsory redundancy then Letter 3 will be issued to SAJC Trades Union/Professional Associations

#### **Stage 4**

69. The Determining Committee will meet to determine the category of employees and then select an employee or employees for termination of employment on the grounds of redundancy. This meeting will immediately follow the Governing Body meeting held at Stage 3, provided the headteacher has been able to provide information to assist with the selection process.
70. It is vital that the Determining Committee has available all appropriate information to assist with the selection process, and to ensure that any decision reached has a minimal impact on the delivery of the curriculum and pupils of the school.
71. As far as is possible, the identity of individual employees will be protected. Names or initials will not be used during the selection process. The headteacher will provide HR People Services with a list of indicators and relevant names.
72. In secondary schools, the headteacher will provide details of the anticipated teaching time and curriculum demands for each department, alongside the total sessions available based on existing staffing levels within the school. They will also need to indicate where there have been volunteers and how this will impact upon anticipated demand.
73. In all schools, the headteacher will provide a short summary report on the distribution of employees in the school and the impact a redundancy in each of the categories of employees and details of the curriculum details and leadership/management responsibilities of employees by completing the table attached as Appendix 3a, b or c. This will be submitted to the Determining Committee.
74. The headteacher will be invited to attend the first part of the meeting of the Determining Committee to give an explanation of the information submitted. The views of the headteacher on individual employees will not be sought. There is an expectation that the headteacher will remain on site for the duration of the meeting in case they are needed to respond to any points for clarity.
75. Representatives of the Director of Education and Lifelong Learning may be invited to attend the meeting to provide professional advice and guidance to the Determining Committee - this role would normally be undertaken by HR People Services attending the meeting.
76. The Determining Committee will complete a Selection Grid, Appendix 4a, b or c, using the information provided by the headteacher in Appendix 3a, b or c. Notes of Guidance for the Determining Committee are attached as Appendix 5.

77. Once the selection has taken place, the decision will be notified to the headteacher and arrangements for the communication to the employee or employees nominated for redundancy will be agreed.
78. Letters 5 and 6 will be issued. Arrangements will be confirmed to the nominated employee or employees, and their trade union representative if known, to meet with the Determining Committee.

## **Stage 5**

79. The Determining Committee will meet to consider any representations made by the nominated employee or employees. Either the representations will be accepted, in which case, the Determining Committee will have to ask the person to leave so that they can follow the selection process again, or the original decision will be confirmed, and Letter 7a/7b issued. In the case of the former, the Determining Committee will seek the advice of HR People Services.
80. Letter 7a/7b will advise the employee of the right of appeal, and confirm the timescale for the Appeal Process. Where an employee appeals they must provide in their letter of appeal the grounds of their appeal.
81. The Chair of the Determining Committee must draft letter 7a/7b at the end of the Determining Committee with the Clerk to the Governing Body in private, in order to document the reasons that the Determining Committee made their decision.
82. Should an employee selected for compulsory redundancy chose not to make representations or appeal, letter 7c should be completed and issued by the clerk.

## **Stage 6**

83. The Appeal Committee will meet to hear any appeal against the decision of the Determining Committee. The selected employee or employees can attend the meeting, along with their trade union representative or work colleague. The Chair of the Determining Committee should attend to explain the process followed by that committee.
84. Following this, the Appeals Committee will review the documentation used and completed by the Determining Committee, and either confirm the original decision or overturn it (Letter 8a/8b), in which case a further meeting of the Governing Body will be required to commence a new procedure. The Chair of the Determining Appeals Committee must draft letter 8a/8b at the end of the hearing with the Clerk to the Governing Body in private, in order to document the reasons that the Determining Appeals Committee made their decision.
85. Representatives of the Director of Education may be invited to attend the meeting to provide professional advice and guidance to the Appeals Committee - this role would normally be undertaken by HR People Services attending the meeting.
86. Letter 9 will be sent to the Director of Education to advise of the conclusion of the process, and request that the formal notice is given to the selected employee or

employees. This final notice of redundancy will be issued by the Director of Education through HR People Services, ensuring compliance with notice periods. In the case of foundation and voluntary aided schools, as the Governing Body in these schools is the employer, formal notice of dismissal is contained within letter 8b.

87. HR People Services will make arrangements to meet with the selected employee or employees to discuss the options available, and prepare for redeployment opportunities.

#### **REDEPLOYMENT PROCEDURE (See Appendix 6 and 7 for more detailed guidance)**

88. Employees who have volunteered for redeployment or have been selected for redundancy will be required to submit an up to date application form and preference form to HR People Services and a summary of information will be placed on the Cardiff Schools Redeployment Register.
89. Redeployment forms a core part of the Redeployment and Redundancy Policy. Full guidance on the procedure is set out in Appendices 6 and 7 of this Policy.

#### **SECTION 4- RELATED DOCUMENTS**

<b>Reference:</b>	<b>Document Name</b>
	School Redeployment/ Redundancy - Letters
	Guidelines On Non Permanent Employment
	Recruitment and Selection Policy and Procedure

**REDUNDANCY STAGES**

Name of School: .....

STAGE	ACTION	DATE & TIME
<b>STAGE 1</b>	<p>Governing Body meet to consider the school budget and determine potential redundancy situation. Decision taken to commence redundancy procedure and agree timescale for each of the stages. A copy of the timescale will be submitted to HR People Services.</p> <p><b>NO DISCUSSION SHOULD TAKE PLACE REGARDING THE CATEGORY OF STAFF TO BE AFFECTED OR ABOUT INDIVIDUAL EMPLOYEES</b></p>	
<b>STAGE 2</b>	<p>Headteacher/Chair of Governors to meet staff to advise on situation, process involved and timescales. Inform staff that Education SAJC Trade Unions will be notified, and letters will be sent out to all parties. Issue staff with a copy of this Appendix 1 with dates completed. Issue staff with Appendices 2a/2b/2c for completion.</p> <p>Letter issued to employees to formally notify them of the potential redundancy situation (Letter 1). Education SAJC Trade Unions are sent Letter 2, which includes the deadline for representations, together with an invitation to meet with the Governing Body (Stage 3). (<b>10 working days</b> to respond to letter).</p> <p>Deadline for responses from Trade Unions. Where possible, the Governing Body may wish to allow time before Stage 5 to respond to any requests for further information from the Trade Unions. If this is the case, the timetable should take account of this.</p>	
<b>STAGE 3</b>	<p>The Governing Body meet to consider the representations made by the Trade Unions. The Trade Unions may attend to make any verbal representations. Following this, the Governing Body will determine whether to proceed with redundancy <u>or</u> decide that other ways of achieving a reduction can be found.</p> <p>Letter 3 issued.</p> <p>The full GB may consider voluntary redundancy requests or this can be delegated to the Determining Committee. Were more than one request is received it is recommended the decision is delegated. then Letter 4 is issued to the relevant employees and Letter 3 to Education SAJC trade unions if</p>	

	voluntary redundancies agreed means no compulsory selection.	
<b>STAGE 4</b>	<p>This meeting will follow on immediately after the Stage 3 meeting.</p> <p>The Determining Committee meets and selects for dismissal on the grounds of redundancy. Close attention will be paid to the selection criteria. The headteacher will submit information for the consideration of the Determining Committee and may attend to give an explanation of the information. However, the headteacher is not entitled to be present during the selection. HR People Services should be present.</p> <p>Letters 5 and 6 to be issued. (NB selected individuals to be given <b>7 working days</b> to make representation).</p> <p>If Determining Committee considers voluntary redundancy then they issue Letter 4 to employee.</p>	
<b>STAGE 5</b>	<p>Determining Committee hears any representations from selected individuals and either accepts representation or confirms the original decision. HR People Services should be present. If the original decision is confirmed Letter 7 is issued the day after this meeting. Date of Appeals Committee provisionally arranged for a date within <b>7 working days</b>. If the original decision is overturned, the employee(s) and Trade Union Representative will be advised. A new selection process will then be undertaken and the new employee(s) selected will need to be informed and given a date for a representations meeting (using the original Stage 6 date if possible). In some cases, depending on the nature of the representations made by the Trade Unions, the matter may be referred back to a meeting of the Governing Body.</p> <p>If the selected employees do not wish to make representations or appeal the Clerk must issue letter 7c.</p>	
<b>STAGE 6</b>	<p>The Appeals Committee hears any appeal against the decision of the Determining Committee. HR People Services should be present. The Appeals Committee will either confirm the original decision or overturns it (Letter 8) in which case a further meeting of the Governors would be required to commence new procedures.</p>	
	<p>A final notice of redundancy is issued by the Director of Education and Lifelong Learning** by 31<sup>st</sup> May through HR People Services.</p> <p>**In the case of foundation/ voluntary aided schools, the notice</p>	

	will be issued by the Governing Body.	
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**NOTE**

**Where an appeal against the decision of the Determining Committee is successful, the Governing Body will need to undertake another process of selection. In determining the dates for each of the above stages, Governors should refer to the timetable options provided by HR People Services. Please note in the case of teachers this may not allow for a selection which will result in termination of employment for 31 August.**

**INDIVIDUAL STAFF PRO FORMA – SUPPORT STAFF**

**Reference Number**  (completed by head teacher)

Specify lead role undertaken if applicable.

Indicate if delivering specialist subject/ undertaking specialist role not able to be delivered by other staff and where the /specialist role still forms part of the delivery of the curriculum in the school. This could include the delivery of a specialist intervention programme but would not include a role such as first aider.

Employees are only required to provide information only on the **specialist** role they carry out –**a list of all duties/ training is not required.**

Date employment at the school commenced: \_\_\_\_\_  
 Date commenced in the post(only required if the employee has more than one post):

Signed by employee: \_\_\_\_\_ Date: \_\_\_\_\_

Signed by headteacher: \_\_\_\_\_ Date: \_\_\_\_\_

Points Awarded as follows:

- 1 point for undertaking a lead/ management role.
- 1 point if delivering in specialist area not able to be delivered by other staff, where the specialist role still forms part of the delivery of the curriculum/ service required in the school.

Where more than one member of staff is able to deliver in a particular area, then no points will be awarded to either member of staff.

**INDIVIDUAL PRO FORMA – SECONDARY SCHOOL TEACHERS**

**Reference Number**  (completed by headteacher)

Main Subject: (currently taught)	<input style="width: 100%; height: 40px;" type="text"/>
-------------------------------------	---

**Management**

Leadership scale  TLR1  TLR2

Lead Practitioner  ALNCO

Date employment at the school commenced: \_\_\_\_\_

Date commenced in the post(only required if the employee has more than one post):

Signed by employee: \_\_\_\_\_ Date: \_\_\_\_\_

Signed by headteacher: \_\_\_\_\_ Date: \_\_\_\_\_

Points are awarded as follows:

<b>Teachers – All Sectors</b>	<b>Points</b>
Leadership**	5
Lead Practitioner	3
TLR1	3
TLR2	2
ALNCO	2

\*\* To be awarded the points the teacher must be paid on the leadership scale.

Note if an employee is in receipt of payment for a role then they will received points relevant to each payment e.g. if on leadership and paid additional as an ALNCO then 7 points in total.

**INDIVIDUAL PRO FORMA – PRIMARY SCHOOL TEACHERS**

**Reference Number**  (completed by head teacher)

**Management**

Leadership scale\*\*  TLR1  TLR2   
 Lead Practitioner  ALNCO

Date employment at the school commenced: \_\_\_\_\_

Date commenced in the post(only required if the employee has more than one post):

Signed by employee: \_\_\_\_\_ Date: \_\_\_\_\_

Signed by headteacher: \_\_\_\_\_ Date: \_\_\_\_\_

Points are awarded as follows:

<b>Teachers – All Sectors</b>	<b>Points</b>
Leadership**	5
Lead Practitioner	3
TLR1	3
TLR2	2
ALNCO	2

**\*\* To be awarded the points the teacher must be paid on the leadership scale.**

Note if an employee is in receipt of payment for a role then they will received points relevant to each payment e.g. if on leadership and paid additional as an ALNCO then 7 points in total.

**SUMMARY OF SUPPORT STAFF INFORMATION**

School:	Team (if relevant):
---------	---------------------

<b>Staff Indicator</b>	<b>Lead/ Mgt Role</b>	<b>Specialist Subject</b>	<b>Start Date at School in the relevant role</b>
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Completed by: \_\_\_\_\_

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

**SUMMARY OF TEACHER INFORMATION - PRIMARY**

School:
---------

Staff Indicator	TLR/ Leadership Scale/ALNCO	Start Date at School
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		

Completed by: \_\_\_\_\_

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

**SUMMARY OF TEACHER INFORMATION - SECONDARY**

School: \_\_\_\_\_

<b>Staff Indicator</b>	<b>TLR/ Leadership Scale</b>	<b>Main Subject (Current)</b>	<b>Start Date at School Or in post if multiple post holder</b>
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Completed by: \_\_\_\_\_

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

**ASSESSMENT OF SUPPORT STAFF BY DETERMINING COMMITTEE**

School:	Team (if relevant):
---------	---------------------

Staff Indicator	Lead/ Mgt Role	Specialist Subject	Total Score	Start Date at School Or in post if multiple post holder
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

Staff Indicator(s) Selected: \_\_\_\_\_

Chair of Committee: \_\_\_\_\_

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Names of Persons Present:

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**ASSESSMENT OF TEACHERS (PRIMARY) BY DETERMINING COMMITTEE**

School: \_\_\_\_\_

Staff Indicator	TLRALNCO/ Lead Practitioner/ Leadership Scale	Total Score	Start Date at School Or in post if multiple post holder
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Staff Indicator(s) Selected: \_\_\_\_\_

Chair of Committee: \_\_\_\_\_

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Names of Persons Present:

\_\_\_\_\_

\_\_\_\_\_

**ASSESSMENT OF TEACHERS (SECONDARY) BY DETERMINING COMMITTEE**

School:	Dept:
---------	-------

Staff Indicator	TLR/ALNCO/ Lead Practitioner/Leadership Scale	Total Score	Start Date at School Or in post if multiple post holder
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Staff Indicator(s) Selected: \_\_\_\_\_

Chair of Committee: \_\_\_\_\_

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Names of Persons Present:

\_\_\_\_\_

## **Redundancy Procedure Guidance**

### **STAGE 3 – FULL GOVERNING BODY MEETING**

1. The full Governing Body will meet to consider the written representations made by trade unions or employees. They will need to decide whether or not to accept the representations made and thus whether the school remains in a redundancy situation. If this is the case, then the headteacher will provide information about any requests for voluntary redundancy. Where there have been no requests then they agree to proceed to Stage 4 of the redundancy procedure.
2. Where there are requests for voluntary redundancy and it is clear that based on information provided by the headteacher (on curriculum needs and staffing levels) the requests can or cannot be agreed, then the full Governing Body may choose to make this decision or delegate it to the Determining Committee. It is recommended when there is more than one request the decisions are delegated to the Determining Committee.
3. Where there are requests for voluntary redundancy and it is clear that based on information provided by the headteacher (on curriculum needs and staffing levels) that the number of requests exceeds the number of posts that the school can lose then the decision on which requests are agreed/ not agreed would be made by the Determining Committee at the Stage 4 meeting. .

### **STAGE 4 - DETERMINING COMMITTEE MEETING**

#### **Voluntary Redundancy Requests**

4. The Headteacher must consider each individual request and make representations to the Determining Committee as to the reasons why the individual requests can or cannot be accepted, based on the curricular and management needs of the school. (Appendix 11)
5. Where there are more requests for voluntary redundancy than the Headteacher considers the governing body could accept without detrimentally affect the school's ability to deliver a balanced curriculum, the Determining Committee should consider all of the requests and make a decision.
6. Where two employees from the same category of staff make a request, for example two members of staff with the same job in the same department express an interest in voluntary redundancy, and there are no curricular or management reasons to differentiate between the two requests; the employee with the lowest redundancy cost to the authority, should have their request for voluntary redundancy approved.

7. Letter 4 will need to be sent to each employee who requested voluntary redundancy setting out whether their requests have been accepted or not and the reasons why. Where a request for voluntary redundancy is not supported, there is no right of appeal against decisions made by the Determining Committee or Governing Body.
8. Where the Determining Committee or Governing Body approve a request for voluntary redundancy, the approval is always provisional and subject to the approval of a full business case by the Council.

### **Compulsory Redundancy Selection**

9. The role of the Determining Committee is to identify, on behalf of the Governing Body, an employee/ employees to be selected for redundancy.
10. Prior to any meetings, the Determining Committee members should familiarise themselves with the Redeployment/ Redundancy Policy and Procedure.
11. The Determining Committee should identify a Governor who will undertake the role of chair and sign all appropriate correspondence.
12. An officer from HR People Services will be present at the meeting to provide advice and guidance. A representative of the Director of Education and Lifelong Learning (***and in VA schools the relevant Diocesan Authority***) may also be invited to attend.
13. The headteacher will undertake an assessment of employees and submit this to the Determining Committee to assist in the selection process using Appendix 3a, b or c which will have been collated using Appendix 2a/b/c. So far as is possible, the identity of employees will be protected, i.e. numbers will be used rather than names (1, 2, 3 etc and not employee numbers) and employees should not be listed in alphabetical order. The headteacher will provide on a confidential basis a list of numbers and corresponding names to the HR People Services officer. This information will only be referred to at the end of the selection process to inform the Determining Committee of the name of the employee who has been selected for redundancy.
14. The headteacher will attend the Determining Committee to give an explanation of the information submitted. The Determining Committee will not seek the views of the headteacher on any employee. The headteacher is not entitled to be present when the Determining Committee undertakes the selection process.
15. Based on the information made available, the Determining Committee will undertake the process of selection by completing the Selection Grid (Appendix 4a/b/c), having regard to the following:

## **Teachers - Primary Schools**

<b>Teachers – All Sectors</b>	<b>Points</b>
Leadership	5
Lead Practitioner	3
TLR1	3
TLR2	2
ALNCO	2

## **Teachers - Secondary Schools**

**STEP ONE** – From the details provided by the headteacher on the anticipated curriculum demands alongside total sessions available within the school (which will also indicate where there have been volunteers and how this will impact upon anticipated demand) the Determining Committee will identify the curriculum area where there is an excess of employees compared to required number needed and thus identify the department that needs to lose staffing. The head teacher may wish to prepare this information in liaison with their link Improvement Partner. Then the employees in this department will be assessed as per STEP TWO.

### **STEP TWO**

<b>Teachers – All Sectors</b>	<b>Points</b>
Leadership	5
Lead Practitioner	3
TLR1	3
TLR2	2
ALNCO	3

## **Support Staff – Primary and Secondary Schools**

**STEP ONE** – From the details provided by the headteacher on the workload demands in the different employee groups the Determining Committee will identify the area where there is an excess of employees compared to required number needed and thus identify the area of support staff that needs to lose staffing. Then the employees in this department will be assessed as per STEP TWO.

### **STEP TWO**

- **Leadership/ Management/ Curriculum**

1 point for undertaking a lead/ management role.

- 1 point if delivering in specialist area not able to be delivered by other staff, where the specialist role still forms part of the delivery of the curriculum/service in the school.

## **General**

16. Once the Grid has been completed, it should be apparent to the Determining Committee which staff indicator has the lowest score on the grid and the employee linked to this indicator will be selected for redundancy. However, this is subject to the curriculum needs of the school.
17. Where there is more than one staff indicator with the lowest score, the staff indicator will be selected by the Determining Committee by looking at the date their employment with the school commenced. Where the employee has more than one role at the school, it is their length of service in the role concerned which counts, not their overall service with the school.
18. The staff indicator showing the least amount of service at the school will be the one selected. The principle of selection determined by length of service in school in a tie-break situation, is considered to be a proportionate means of achieving a legitimate aim. Should employees have the same start date then the employee who has the lowest redundancy cost to the authority, will be selected.
19. The Determining Committee must satisfy themselves that they have completed the selection process without bias.
20. The headteacher will be called back into the meeting to be informed of the reference number selected and if they provide information that is clear and objective regarding significant implications on the ability of the school to properly deliver the curriculum without the selected employee then the head teacher will leave the meeting for the Determining Committee to decide if the reference number with the next lowest score should be selected.
21. The Determining Committee are responsible for informing the selected employee of the decision reached in writing. However, the headteacher would normally gather information from employees before hand about the method of notification and may be the person who contacts the employee verbally on behalf of the Determining Committee.
22. The Clerk to the Governors will ensure the employee is provide with the grids used for their selection and a copy of the minutes (within 3 working days).

## **STAGE 5 - REPRESENTATIONS MEETING**

23. Following selection, the Determining Committee will meet to consider any representations from the employee(s) and will either accept the representations or confirm the original decision. Selected individuals are to be given 7 working days from being given decision to the date of the representations meeting.
24. An officer from HR People Services will attend the representations meeting to provide advice and guidance. A representative of the Director of Education and Lifelong Learning (**and in VA schools the relevant Diocesan Authority**) may also be invited to attend.
25. The headteacher would attend the meeting to answer any questions that may arise in the presence of the employee (and their representative).
26. At the representations meeting there will be an opportunity for both parties to present information and the format of the meeting will be as follows:
  - a. Employee (or their representative) will make their representations as to why they feel they should not have been selected.
  - b. Determining Committee will have the opportunity to ask questions of the employee/their representative.
  - c. Chair of Determining Committee will outline the process followed in selecting the employee.
  - d. Employee (or their representative) will have the opportunity to question the Chair of Determining Committee.
  - e. Head teacher may be asked questions by either the employee (or their representative) or the Determining Committee.
  - f. Employee and headteacher will withdraw while Determining Committee considers the information and reach a decision.
  - g. Employee and headteacher recalled to be informed of the decision. If decision is to confirm the original decision the employee will be advised of their right of appeal.
  - h. If decision is to accept the representations the employee and headteacher will be asked to withdraw and the Determining Committee will need to reselect an employee for redundancy.
  - i. The new employee selected will need to be informed and given a date for a representations meeting.

## **STAGE 6 - APPEALS MEETING**

27. The Appeal Committee should ensure that it also is familiar with the redundancy process. At appeal stage, full consideration must be given to the basis for the appeal and a review of the documentation (provided on the day) should take place.
28. An officer of HR People Services will be present to provide advice and guidance. A representative of the Director of Education and Lifelong Learning (***and in VA schools the relevant Diocesan Authority***) may also be invited to attend.
29. The headteacher would attend the meeting to answer any questions that may arise in the presence of the employee (and their representative).
30. At the appeal meeting there will be an opportunity for both parties to present information and the format of the meeting will be as follows:
  - a. Employee (or their representative) will present information regarding their appeal.
  - b. Appeal Committee and Chair of Determining Committee will have the opportunity to ask questions of the employee.
  - c. Chair of Determining Committee will outline the process followed in selecting the employee.
  - d. Appeal Committee and employee (or their representative) will have the opportunity to ask questions the Chair of Determining Committee.
  - e. Headteacher may be asked questions by either the employee (or their representative) or the Appeals Committee.
  - f. Employee, headteacher and Chair of Determining Committee will withdraw while Appeal Committee considers the information and reach a decision.
  - g. Employee, headteacher and Chair of Determining Committee recalled to be informed of the decision. If decision is to confirm the original decision the employee will be advised that they have no further right of appeal.
  - h. If decision is to accept the appeal the Determining Committee will need to be reconvened and the process repeated.

## **DOCUMENTATION**

31. In the event of a claim to an Employment Tribunal, all documentation used throughout the process would need to be disclosed and therefore it is essential that accurate records are maintained.

## **Redeployment Procedure Guidance**

### **Introduction**

1. Redeployment is a process which facilitates the continued employment of qualified, experienced, and committed employees and capitalises on the investment in terms of support, development and training provided by governing bodies and the Council. This process should only be used where redeployment is appropriate for employees affected by redundancy or school restructures.

### **The Redeployment “Pool”**

2. The “pool” will comprise employees who have volunteered for redeployment, employees who are working in schools that have been nominated for closure, or employees who have been selected for redundancy, all herein referred to as “redeployees”. Temporary employees will only be able to access the pool if they have with four or more years, continuous service with Cardiff Council schools- maintained, voluntary aided, voluntary controlled or foundation were the Governing Body have adopted the policy.
3. Redeployees will be offered support from HR People Services to discuss career options and discuss types of posts for which they may be interested.
4. Redeployees need to provide up to date information by completing a Generic Application form and preference form.

### **The Role of HR People Services**

5. HR People Services is as follows:
  - To facilitate the redeployment process, whilst acknowledging that legislation prevents the Council from directly placing staff into school positions and schools can make their own appointment decisions,
  - to support redeployees during this period,
  - to act as a key liaison with headteachers,
  - to undertake the organisation, management and administration associated with the redeployment pool,
  - to work with the Education Directorate to promote the redeployment process.

### **The Role of the Redeployee**

6. The redeployee’s role is as follows:

- to commit to contact/meetings with HR People Services
- to complete the application form and staff preference form promptly
- to proactively look for opportunities
- to seek employment through separate recruitment processes
- to request support from their headteacher/appropriate manager such as mock interviews/coaching if they consider this would be beneficial.
- to access training opportunities as available via Cardiff Academy which includes interview training skills. For more information please contact [CardiffAcademy@cardiff.gov.uk](mailto:CardiffAcademy@cardiff.gov.uk) ( only applicable to employees of school who have an SLA with the Academy)
- to attend interviews by arrangement for suitable positions. Where a redeployee unreasonably refuses to meet a headteacher that has a vacant post this may affect their entitlement to a redundancy payment.

### **The Role of Governing Bodies and Headteachers**

7. The role of the governing body and the headteacher is as follows:

- to fully engage with and commit to the policy and procedure.
- to give fair consideration to redeployees.
- to provide clear reasons why an individual is not considered suitable and provide constructive feedback.
- schools that are losing employees should ensure redeployees have the time and support to attend for interviews and meetings with their Trade Union Representatives. Meetings with Trade Union Representatives should be arranged before or after school, during lunchtime or during PPA time wherever possible.
- To provide feedback to redeployees following interviews/selection process.
- to support any current employees who are within the redeployment pool such as by mock interviews, and coaching, where appropriate.

### **The Role of the Education and Lifelong Learning Directorate**

8. The role of the Education and Lifelong Learning Directorate is as follows:

- to promote the redeployment process amongst schools,
- 

### **The Process (See Appendix 7 for Flowchart)**

9. When a potential redeployee is identified, HR People Services will contact the individual to discuss their eligibility to be included within the

redeployment pool and to provide them with information regarding the process. Initial contact will be made with the redeployee by telephone where possible, with the following documentation either emailed to the redeployee or sent via post to the individual's home address:

- Letter 1,
- Generic Application Form,
- Staff Preference form
- Redeployment Flowchart (Appendix 7)

10. Where requested, HR People Services will be available to meet with individuals on an individual basis to discuss their options and provide further support at appropriate.
11. Redeployees are expected to email their completed application form and preference form to HR People Services within 10 working days of receiving the documentation. Assistance will be offered to redeployees who do not have access to email facilities at home. Only once this information has been received, will HR People Services add the redeployee's details to the redeployment pool. This will record qualifications, skills, experience and preferences and log all redeployment actions.
12. Schools are expected to notify HR People Services of a vacancy they have, before advertising the position and leaving sufficient time to allow for any redeployees to be given prior consideration before moving to advert. Schools should contact HR People Services with the details of any vacancy by sending the job description, person specification and advert to [SOPRedeployment@cardiff.gov.uk](mailto:SOPRedeployment@cardiff.gov.uk). HR People Services will then undertake a search of the pool to identify a potential match with redeployees. The post will be notified to relevant redeployees on the register and they will have 48 hours to express an interest in the post.
13. To identify a potential match HR People Services will compare the information contained in the job description and the person specification against the qualifications, skills, experience and preferences of the redeployees on the basis of it being the same grade or a lesser grade post.
14. If no potentially appropriate match is identified, the headteacher will be informed by HR People Services that the school can proceed to advertise the post.
15. In the event of one or more redeployees being identified as a potential match and expressions of interest confirmed by the redeployees, HR People Services will contact the headteacher and email the relevant generic application form(s).
16. It is expected that the headteacher will be given delegated authority by the governing body to give prior consideration to a redeployee and they will make arrangements to meet the individual as per the school's

delegated recruitment process. Prior consideration means that the school can ask the redeployee to undertake any normal selection process, such as interview, lesson observation, written task, without any external competition. Therefore, a post must be offered to the redeployee at the end of the selection process if the school is satisfied that they are able meet the essential criteria of the person specification. If on receipt of the generic application form the headteacher considers that the redeployee does not meet the essential criteria, they must inform HR People Services of the reasons and provide feedback on Form **A**. Should there be a possibility that re-training could equip the redeployee with the necessary skills to meet the criteria then this must be fully considered.

17. The redeployee is expected to demonstrate that they meet the criteria for the job at interview. The selection process provides an opportunity for the redeployee to find out further information about the school and the post. For this reason a selection process should be structured against the person specification, with opportunities for questions on both sides. The headteacher may involve another member of the management team and in some schools, depending on the extent to which governors have delegated responsibilities to the headteacher, it may be necessary to include governors. It is good practice to inform the redeployee of these arrangements and any selection procedures such as teacher observation ahead of time.
18. The school should liaise with the redeployee directly regarding the arrangements for the selection process.
19. If the redeployee does not express an interest in the post, the school can proceed with the advertisement. Where a redeployee unreasonably refuses to put themselves forward for a vacant post their entitlement to a redundancy payment may be affected.
20. It is acknowledged that there may be times when schools are unable to allow sufficient time to consider redeployees under the prior consideration route, for example where a school is wishing to recruit a teacher to commence work in September and are conscious of the deadline that a serving teacher would need to give notice by. In these types of exceptional circumstances, it would be acceptable for schools to proceed directly to external advertisement, as long as they guarantee interviews to any redeployees who evidence that they meet the essential criteria of the person specification. This would be irrespective of the strength of field from any external applicants and regardless of whether any desirable criteria of the specification are met. In these circumstances it may be that the redeployee choses to tailor their application form to the particular post but must do so within the timeframe of the vacancy advertisement. In order to recognise the applicant as a redeployee, HR People Services should submit the redeployee's application (tailored or generic) to the school in order to confirm the individual's entitlement to be within the redeployment pool.

21. Following a successful recruitment process, the school should request references as normal and so a conditional offer should be made to the redeployee by the school. Where no appointment is made, or where more than one redeployee is interviewed, feedback and reasons must be provided again on **Form A**. These reasons need to be objective and based on the criteria in the Person Specification.
22. Feedback is normal good practice in any appointment procedure. In line with the Recruitment and Selection policy verbal feedback should be offered to redeployees and provided when requested. Unsuccessful redeployees will still be entitled to apply for posts when advertised through normal recruitment and selection procedures.
23. Where a redeployee is unsuccessful they have 24 hours from receipt of the decision to lodge an appeal and they must do this in writing to the Chair of Governors outlining the reasons for their appeal. The Chair of Governors will allocate a governor who has not been involved in the recruitment process to investigate the appeal
24. If the redeployee is successful in getting a post in line with the terms and conditions of their current position and accepts this position, no further prior consideration would be afforded to the redeployee. and they will be removed from the redeployment register. If a redeployee refuses to accept a reasonable offer of appointment which is in line with their current terms and conditions their stated reasons will be recorded by the HR People Services, and this may result in the loss of any redundancy payment.
25. The availability of options for redeployees will depend on the flexibility of the redeployee, in particular with regard to grade of post. Transport may be a key consideration in some cases. It will not be acceptable for redeployees to refuse to attend for interview for posts that are considered potentially suitable, purely on the basis of the location/social context of the school within the city unless there are demonstrable difficulties such as transport.
26. Due to the nature of this redeployment exercise redeployees who are considered suitable for a post and are offered appointment are expected to accept. It will not be allowable for redeployees to withhold acceptance in case other opportunities may arise.
27. Entitlements to redundancy will be affected where a redeployee unreasonable refuses a formal offer of redeployment. They will not be entitled to a redundancy payment on the basis that they have been

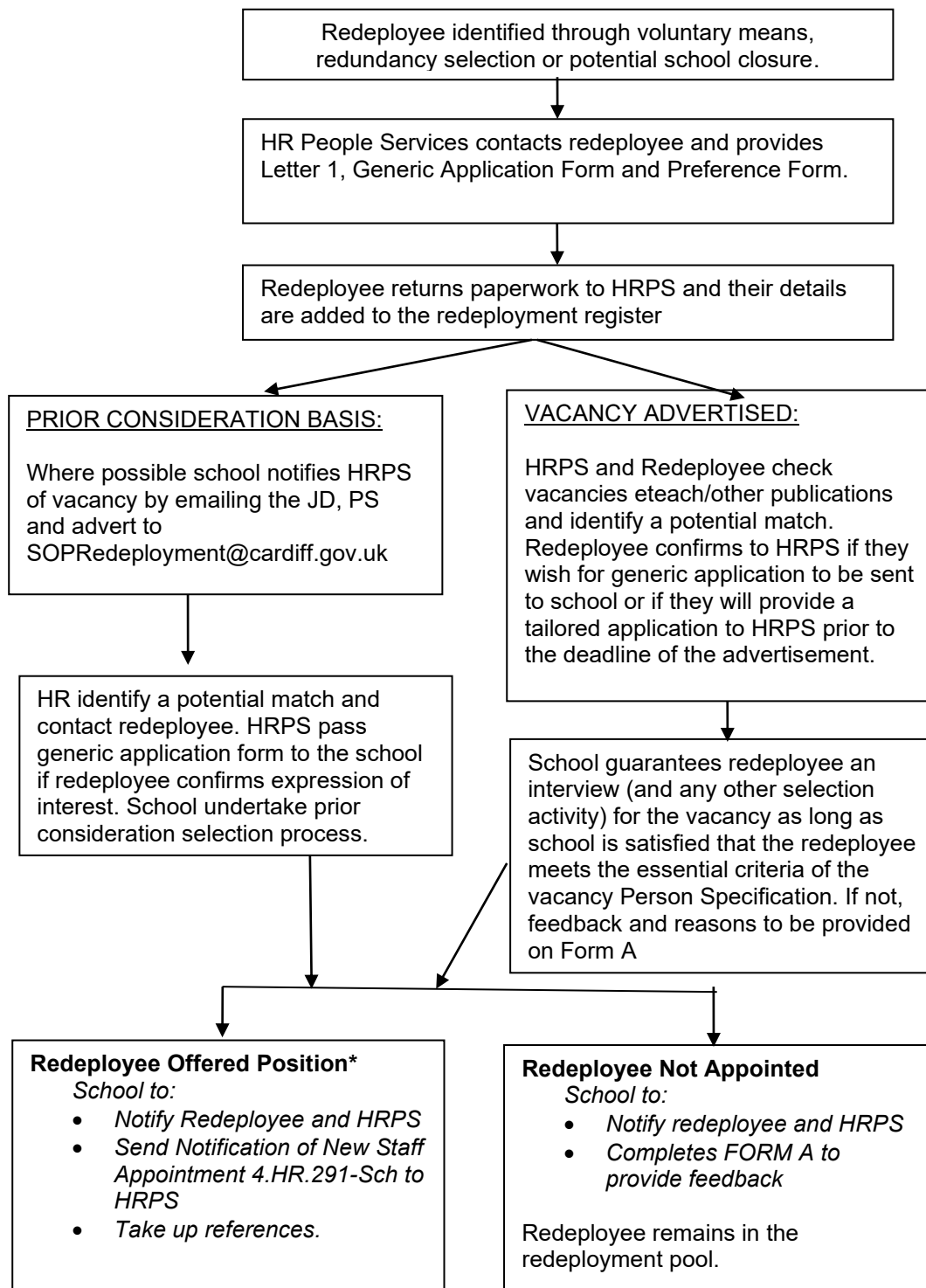
offered suitable alternative employment and have unreasonably turned it down.

### **Safeguarded Salaries**

28. In the event of redeployment to a lower grade, redeployees who are teachers will be safeguarded for a period of up to 3 years (due to their national terms and conditions) and the Council will fund the difference between the grade of the post and the safeguarded salary. Where safeguarded salaries are in place, the redeployee should be allocated duties commensurate with their safeguarded grade. If these responsibilities are over and above the structure agreed by the governing body the salary protection will continue to be funded by the authority for 3 years. At the end of that period the redeployee's salary will revert to the actual grade of the post and any increased responsibilities should cease. If during the period of safeguarding the redeployee is appointed to a promoted post within the agreed structure for the school which is equal to or above their safeguarded grade the entitlement to safeguarding will cease. The actual value of the protection the council would meet will be a combination of the actual additional costs of threshold pay above M6, as it does for all teachers in schools, plus the difference between the average teacher allocation used within the formula budget allocation for the financial year and the teacher's actual salary point.
29. Redeployees are unable to apply for any higher graded post via the redeployment process but are able to apply for the post directly when it proceeds to external advertisement.

## Appendix 7

### SCHOOL REDEPLOYMENT FLOWCHART



\* It must be noted that unreasonable refusal of an offer of appointment will mean that the employee will not be eligible for a redundancy payment and their employment will terminate at the end of their notice period without a redundancy payment

## Redundancy Payments

The amount of redundancy pay you might get will depend on your age and length of continuous service, as recognised within the Redundancy Compensation Orders. The current rates for redundancy pay are as follows, however these are subject to review:

### ***All Schools Based Employees - In Line with Corporate Scheme***

#### **Permanent employees – Voluntary and Compulsory Redundancy**

- Up to 45 weeks at the statutory rate of a week's pay (the statutory value of a week's pay is reviewed annually in April) or actual weekly salary, whichever is the lesser. The calculation is based on your age and your length of Local Government Continuous Service. A minimum of two years service is required for a payment.
- Access to non-actuarial reduced pension (LGPS or Teachers Pension) if aged 55 or over on the date the redundancy takes effect.
- Access to the redeployment pool (compulsory redundancy only).

#### **Temporary / Fixed Term employees**

- Temporary/fixed term employees with more than two years' service are entitled to a redundancy payment. Please see the table below to illustrate how this will be paid.
- Any reference to a statutory redundancy payment means a payment of up to 30 weeks at the statutory rate of a week's pay, or actual weekly salary, whichever is the lesser. The calculation is based on your age and your length of Local Government Continuous Service.
- This section should be read in conjunction with School Guideline on Non-Permanent Employment

<b>Service History( temporary employees)</b>	<b>Redundancy Entitlement</b>
Less than 2 years continuous service.	No redundancy payment and no access to redeployment.
Temporary Between 2 and 4 years continuous service with Cardiff Council.	Statutory redundancy payment and those in the LGPS a non-actuarially reduced pension if 55 or over on the date that the redundancy takes effect.  No access to redeployment.
More than 4 years temporary service	

<p>within Cardiff schools in different roles.</p>	<p>Enhanced redundancy payment and access to the redeployment register and those in the LGPS pension scheme a non-actuarially reduced pension if 55 or over on the date that the redundancy takes effect.</p>
<p>More than 4 years temporary service with the school in the same role.</p>	<p>Employee treated the same as a permanent employee. Enhanced redundancy payment and access to the redeployment and those in the LGPS pension scheme a non-actuarially reduced pension if 55 or over on the date that the redundancy takes effect.</p>
<p>More than 4 years' temporary service with Cardiff Council (not necessarily in the same school)</p>	<p>Enhanced redundancy payment as well as access to the redeployment and those in the LGPS pension scheme a non-actuarially reduced pension if 55 or over on the date that the redundancy takes effect.</p>
<p>Between 2 and 4 years' service with Cardiff Council but will additional e Local Government continuous service.</p>	<p>Statutory payment based on whole period of continuous Local Government Service and those in the LGPS pension scheme a non-actuarially reduced pension if 55 or over on the date that the redundancy takes effect.</p> <p>No access to redeployment.</p>
<p><b>Example:</b> 2 years with Cardiff Council and 8 years with Swansea Council without any break in service.</p>	<p>Statutory redundancy payment but based on 10 years continuous service and those in the LGPS pension scheme a non-actuarially reduced pension if 55 or over on the date that the redundancy takes effect.</p> <p>No access to redeployment.</p>

**HEADTEACHER CHECKLIST**

<b><u>ACTION</u></b>	<b><u>DATE AND TIME</u></b>
<p><b>PRIOR TO STAGE 1</b></p> <p>Meet with LFM and HR People Services to consider budget and review temporary contracts and establishment. Liaise with LFM/HR as required throughout the process.</p> <p>Meet with the Finance Committee to consider budget and agreed expenditure.</p> <p>Where it is anticipated that the school will be in a budget deficit the headteacher may informally inform employees of this.</p> <p>Prepare the following information:</p> <ul style="list-style-type: none"> <li>• Budget information to include current, previous and following financial year.</li> <li>• School improvement plan.</li> <li>• Number on roll for the last 3 years and projected for the following year.</li> <li>• Employee establishment (no names) including approved structures.</li> <li>• Secondary schools –curriculum analysis indicating areas of surplus and any relevant information.</li> </ul>	
<p><b>STAGE 1</b></p> <p>Attend Governing Body Meetings providing update on the financial situation and any relevant information.</p> <p>Complete appendix 1.</p>	
<p><b>STAGE 2</b></p> <p>Following Governing Body meeting meet with employees the next day to advise on situation.</p>	

<p>During consultation period be available to meet with any employees who request a one to one meeting.</p> <p>Issue staff pro forma forms to all staff (2a/b/c) and check for accuracy prior to authorising. Collate any information submitted by employees or Trade Unions</p>	
<p><b>PRIOR TO STAGE 3</b></p> <p>Prepare anonymised appendix 3A, B OR C.</p> <p>Prepare a list of employee identification numbers and corresponding names for HR.</p> <p>Prepare Summary Report to include:</p> <ul style="list-style-type: none"> <li>• Any changes to the curriculum which have affected teaching requirements.</li> <li>• Rational for accepting/rejection VS requests. ( appendix 11)</li> <li>• Impact of redundancies on each category of staff, e.g. support, teaching assistants etc.</li> <li>• Details of curriculum and leadership/ management responsibilities.</li> <li>• Provide curriculum analysis. (secondary schools)</li> <li>• Collate information submitted by employees/Trade Unions.</li> <li>• Support staff structure with further explanation/.</li> </ul> <p>Prepare a list of employee identification numbers and corresponding names for HR.</p>	
<p><b>Stage 3</b></p>	

<p>Attend Governing Body Meeting and present information.</p> <p>Respond to Trade Unions/Governors as necessary.</p> <p>If necessary, provide information regarding VR requests at this meeting or at stage 4</p>	
<p><b>STAGE 4</b></p> <p>Attend Determining Committee meeting and provide an explanation of the submitted information.</p> <p>If VR requests are to be considered at this meeting provide rational for acceptance/rejections.( appendix 11)</p> <p>Following selection by Determining Committee provide (if relevant) information on any significant implications on the ability to deliver the curriculum without the selected employee.</p> <p>Next day, confirm to employees if voluntary requests have been accepted or rejected and meet with any employee selected for compulsory redundancy.</p>	
<p><b>STAGE 5</b></p> <p>Attend Determining Committee representations meeting and be prepared to answer any question from the employee, Trade Union or Determining Committee.</p>	
<p><b>STAGE 6</b></p> <p>Attend Appeal Committee meeting and be prepared to answer any question from the employee, Trade Union or Appeal Committee.</p>	

**CLERK TO GOVERNING BODY CHECKLIST**

<b>ACTION</b>	<b>DATE AND TIME</b>
<p><b>Stage -Preparation /Prior to stage 1</b></p> <p>Ensure Determining and Appeals Committees are constituted correctly and have sufficient available members.</p> <p>Check that the Redeployment and Redundancy Policy has been adopted.</p> <p>Arrange Stage 1 Governing Body meeting.</p> <p>Ensuring all full Governing Body meetings are quorate.</p> <p>Liaise with HR People Services as necessary throughout the process.</p>	
<p><b>STAGE 1</b></p> <p>Attend and minute meeting.</p> <p>If necessary constitute Determining and Appeal Committee.</p> <p>Produce minutes of meeting to Chair of Governors for approval.</p> <p>Ensure staff Governors leave before voting.</p> <p>Prepare letter 1 and 2 and ensure Trade Unions have the appropriate enclosures as provided by the headteacher.</p> <p>If not already done so notify HR of timetable options.</p>	
<p><b>PRIOR TO STAGE 2</b></p> <p>Produce minutes of Stage 1 meeting to Chair of Governors for approval.</p> <p>Arrange Stage 2 meeting.</p>	
<p><b>STAGE 3</b></p>	

<p>Attend and minute meeting. Minutes <b>MUST</b> be produced and approved within 3 working days- this is essential.</p>	
<p><b>STAGE 4</b></p> <p>Attend Determining Committee meeting.</p> <p>Ensure all paperwork as part of the process is collated and stored in line with Data Protection.</p> <p>Minutes <b>MUST</b> be produced and approved within 3 working days- this is essential.</p> <p>Prepare letters 3 and 4 as appropriate for Chair of Governors/ committee.</p> <p>Provide copies of relevant grids to any employees selected for compulsory redundancy and a copy of the minutes (redacted if necessary) to the employee and Trade Union, by day 4 at the latest. These should be emailed and paper copies provided where requested.</p> <p>Complete letters 5/6 as necessary.</p>	
<p><b>PRIOR TO STAGE 5</b></p> <p>Liaise with Committee members, headteacher, Trade Unions, HR and any other relevant parties regarding the date and time of the Determining Committee Representations meeting.</p>	
<p><b>STAGE 5</b></p> <p>Attend Determining Committee Representations meeting.</p> <p>Ensure all paperwork as part of the process is collated and stored in line with Data Protection.</p> <p>Minutes <b>MUST</b> be produced and approved within 3 working days- this is essential.</p> <p>Issue letter 7.</p>	

<p>Provide copies of relevant grids to any employees selected for compulsory redundancy and a copy of the minutes (redacted if necessary) to the employee and Trade Union, by day 4 at the latest. These should be emailed and paper copies provided were requested.</p>	
<p><b>PRIOR TO STAGE 6</b></p> <p>Liaise with Appeal Committee members, headteacher, Trade Unions HR and any other relevant parties regarding the date and time of Appeal Committee meeting.</p>	
<p><b>STAGE 6</b></p> <p>Attend Appeal Committee meeting.</p> <p>Ensure all paperwork as part of the process is collated and stored in line with Data Protection.</p> <p>Minutes <b>MUST</b> be produced and approved within 3 working days-this is essential.</p> <p>Issue letter 8 and 9.</p> <p>Ensure minutes of this meeting are issued to the employee and their representative regardless of the outcome.</p>	
<p>Note; The time scales in this policy must be adhered to, particularly with regard to meetings, minutes and grids. It is essential were necessary to phone Trade Unions or Committee members with regard to timings and not rely on emails.</p>	

## Appendix 11

### GB /Chair of Governors Checklist

Action	Date/Time
At all stages provide support to the headteacher and liaise with the clerk to the GB as needed	
Ensure that appropriate letters are issued in line with this policy and procedure.	
Liaise with HR People Services as necessary throughout the process.	
<b>PRIOR TO STAGE 1</b>	
Meet with the headteacher/finance committee or receive updates on the school finances and actions which may be required.	
Liaise with the headteacher regarding the resources required to prepare documents and for the various meetings etc	
Ensure the relevant committees have been constituted	
Check adoption of policy and if necessary arrange for adoption at stage 1.	
<b>STAGE 1</b>	
Attend GB meeting	
<b>STAGE 2</b>	
The COG does not usually attend the staff meeting at which the employees will be informed that a redundancy consultation period is to commence however if the headteacher requests this support it should be provided.	
During consultation period liaise with the headteacher regarding any employee TU/comments suggestions.	
If required assist the headteacher to prepare the documents for stage 3 or arrange clerk/administration support.	
<b>STAGE 3</b>	
Attend Governing Body Meeting.	

Assist the headteacher to respond to Trade Unions/Governors as necessary.	
STAGE 4/5 and 6	
The COG is not required to attend the various committee meetings but should be available during the process to support the headteacher particularly in the case of compulsory redundancy selection.	

## Appendix 12

### School Voluntary Redundancy Request

#### Headteacher Analysis of Request

Employee Name	
Employee Title	
Employee Grade	
Employee Working hours/weeks	
Any other relevant details	

#### Business Case Analysis

( In this section provide details of the employee's role and how that work will be covered or any other relevant information such as curriculum/service needs etc)

Headteacher recommendation to Determining Committee	Outline if they request can or cannot be supported

## Appendix 13

### **GENERIC APPLICATION FORM** **SCHOOL REDEPLOYMENT**

**CARDIFF COUNCIL**  
**CAERDYDD**  
**SUPPORT STAFF APPLICATION FORM**  
**FFURFLEN GAIS**



**CYNGOR**

<b>POST DETAILS</b> <b>MANYLION Y SWYDD</b>	<b>OFFICE USE ONLY</b> <b>DEFNYDD SWYDDFA'N UNIC</b>
Post Reference: Cyfeirnod y Swydd:	
Post Title: Teitl y Swydd:	
To be returned by: Y ffurflen i'w dychwelyd erbyn:	

<b>PERSONAL</b> <b>PERSONOL</b>		
Surname: Cyfenw:	Initials: Llythrennau Cyntaf:	
No, House Name: Rhif, Enw'r Tŷ:	Street: Stryd:	
District: Ardal:	Town, City: Tref, Dinas:	Post code: Cod Post:
E-mail: E-bost:	Home Telephone Number: Rhif Ffôn Cartref:	
Mobile Telephone Number: Rhif Ffôn Symudol:	Other Telephone Number: Rhif Ffôn Arall:	
Teacher's Reference: Cyfeirnod Athro/Athrawes:		

<b>CURRENT OR LAST SCHOOL</b> <b>YSGOL BRESENNOL NEU DDIWETHAF</b>		
Name and type of School: Enw'r Ysgol a'i math:		
Name of Local Authority or Agency: Enw'r Awdurdod Lleol neu'r Asiantaeth:	School Telephone No: Rhif Ffôn yr Ysgol:	
Current Job Title: Teitl eich swydd bresennol:	Start Date: Dyddiad Dechrau:	End Date: Dyddiad Gorffen:

Reason for Leaving: Rheswm dros Arael:		
Grade: Graddfa:	Current Point on Grade: Pwynt Presennol ar y Raddfa:	Number on Roll: Nifer ar y gofrestr:
Ages taught: Oedrannau a addysgir:	Full time, Part time or Supply: Amser llawn, rhan amser neu gyfnod llanw:	
Subject taught & responsibilities: Eich pynciau a'ch cyfrifoldebau:		

**PREVIOUS TEACHING EXPERIENCE  
PROFIAD ADDYSGU BLAENOROL**

In chronological order starting with the most recent. Please do not include teaching practice.  
Mewn trefn gronolegol yn dechrau gyda'r diweddaraf. Peidiwch â chynnwys ymarfer addysgu.

Name and type of School:  Enw'r Ysgol a'i math:	Name of Local Authority or Agency:  Enw'r Awdurdod Lleol neu'r Asiantaeth:	Start Date:  Dyddiad Dechrau:	End Date:  Dyddiad Gorffen:	Grade:  Graddfa:	Number on roll:  Nifer ar y gofrestr:	Ages taught:  Oedrannau a addysgwyd:	Full time, Part time or Suppy:  Amser llawn, rhan amser neu gyfnod llanw:	Subjects taught & responsibilities:  Eich pynciau a'ch cyfrifoldebau:

**OTHER PREVIOUS EMPLOYMENT  
SWYDDI BLAENOROL ERAILL**

Name and address of Employer:  Enw a chyfeiriad y Cyflogwr	Job held and brief details of duties:  Swydd a manylion eich dyletswyddau'n fras:	Salary and Reason for leaving:  Cyflog a'ch rheswm dros adael:	Start Date:  Dyddiad Dechrau:	End Date:  Dyddiad Gorffen:

--	--	--	--	--

**EXPLANATION OF ANY GAPS IN EMPLOYMENT  
ESBONIAD DROS UNRHYW FYLCHAU MEWN CYFLOGAETH**

Please give a full and detailed explanation for any gaps in your employment history since you left school.  
Rhowch esboniad llawn a manwl dros unrhyw fylchau yn eich cyflogaeth ers i chi adael yr ysgol.

--

**SECONDARY EDUCATION  
ADDYSG UWCHRADD**

School attended: Ysgol a fynychwyd:	Details of final examinations on leaving: Manylion yr arholiadau terfynol wrth adael yr Ysgol:

**HIGHER EDUCATION AND TRAINING  
ADDYSG UWCH A HYFFORDDIANT**

Place of study: Man astudio:	Start date: Dyddiad Dechrau:	End date: Dyddiad Gorffen:	Full time, Part time: Llawn amser, rhan amser:	Qualification with class or division: Cymhwyster gyda'r dosbarth neu'r adran:	Subject specialism if applicable: Pynciau arbenigol os yw'n berthnasol:	Age range if applicable Amrediad oedran os yw'n berthnasol:

**MEMBERSHIP OF PROFESSIONAL BODY  
AELODAETH O GORFF PROFFESIYNOL**

Body: Corff:	Membership Grade: Graddfa'r Aelodaeth:	Was Membership obtained by examination (Yes/No): A ddaethoch chi'n aelod drwy arholiad (Do/Naddo):

--	--	--

**OTHER TRAINING  
HYFFORDDIANT ARALL**

Please give details of other courses which you have attended in the last 5 years which you consider relevant to this post. If none then please state "none".

Rhowch fanylion y cyrsiau eraill rydych chi wedi'u dilyn dros y 5 mlynedd diwethaf sy'n berthnasol i'r swydd hon yn eich barn chi. Os nad oes dim, nodwch "dim."

--

**REFERENCES  
GEIRDAON**

Your 1st referee must be your current or last employer – (if you have one). If you are an internal candidate then your 1st referee must be your current line manager. Please note that references are not accepted from relatives or friends. If you are a school/college leaver give the details of your Headteacher or Tutor.

Rhaid i chi roi eich cyflogwr presennol neu'r un diwethaf fel eich canolwr cyntaf (os oes gennych chi un). Os ydych chi'n ymgeisydd mewnol, rhaid rhoi eich rheolwr llinell presennol fel eich canolwr cyntaf. Sylwch na fyddwn yn derbyn geirdaon gan berthnasau na chyfeillion. Os ydych chi'n gadael yr ysgol/coleg, rhowch fanylion eich Pennaeth/Tiwtor.

	Reference 1/Geirda 1:	Reference 2/Geirda 2:
Name: Enw:		
Employers Name: Enw'r Cyflogwr:		
No, House Name: Rhif, Enw'r Tŷ:		
Street: Stryd:		
District: Ardal:		
Town, City: Tref, Dinas:		
Post Code: Cod Post:		
E-mail: E-bost:		
Position: Swydd:		
Telephone Number: Rhif Ffôn:		
Please state your relationship to the referee: Nodwch eich perthynas â'r canolwr:		

## SUPPORTING INFORMATION GWYBODAETH GEFNOGOL

Please pay particular attention to this section. It is the most important part of your application, as it is where you tell us what makes you suitable for this job. Your application will be judged against the Person Specification, which is the list of requirements for the job. You should refer and address each point of the Person Specification, giving evidence of what skills, experience and knowledge you have in each of these areas.

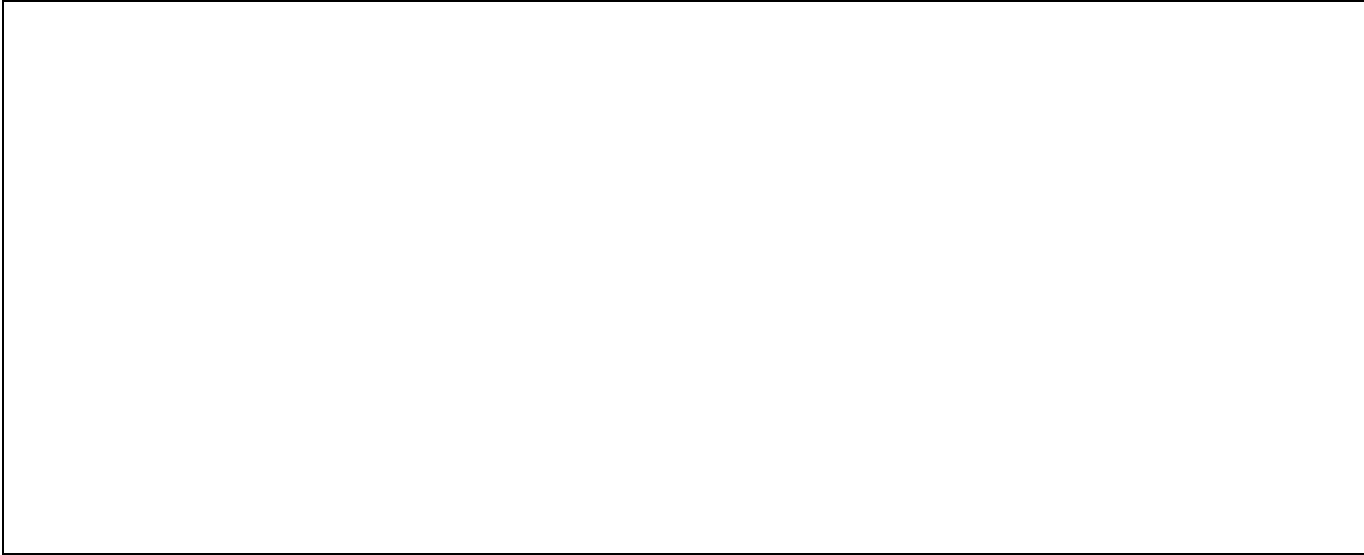
Os gwelwch yn dda, rhowch sylw arbennig i'r adran hon. Dyma'r rhan bwysicaf o'ch cais, gan mai dyma ble byddwch chi'n dweud wrthym beth sy'n eich gwneud chi'n addas ar gyfer y swydd hon. Bernir eich cais ar sail y Fanyleb Person, sef rhestr o ofynion y swydd. Dylech gyfeirio at bob pwynt yn y Fanyleb Person ac ymdrin â hwy, gan roi tystiolaeth o ba sgiliau, profiad a gwybodaeth sydd gennych ym mhob un o'r meysydd hyn.

This completed application form will be used to consider your suitability for vacancies that arise within Cardiff Schools that have adopted the Council's Redeployment Policy and Procedure for schools. Headteachers who are considering your application will be fully aware that this section of the form containing your supporting information is generic and therefore will not make specific reference to the school that has the vacancy, or the specific post. In order that you are able to suitably evidence your knowledge, skills and experience it is strongly recommended that you address the following in this section of the application form:

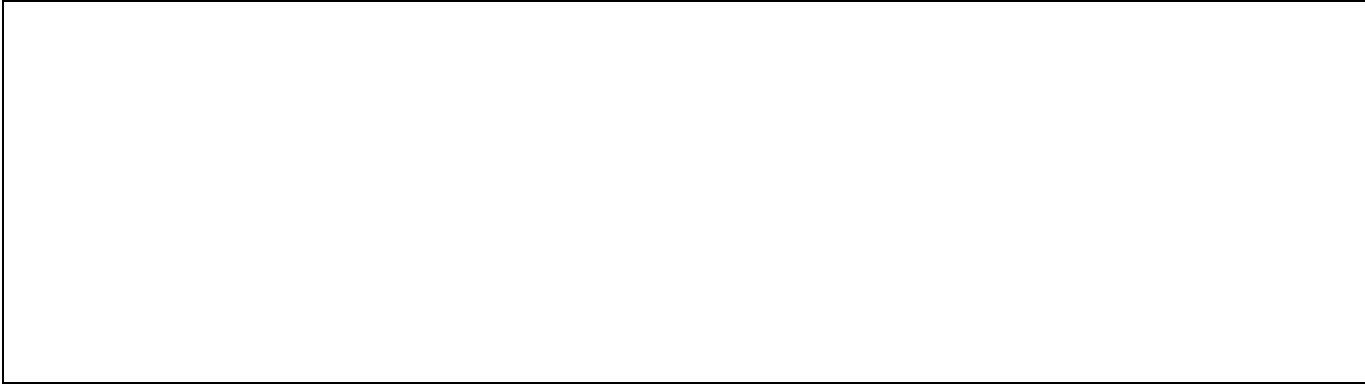
- Personal strengths in your current role and the qualities you would bring to a vacancy in another school
- Good understanding and use of behaviour management strategies (if applicable)
- Ability to work effectively as part of a team, including collaborative work within and beyond the school
- Knowledge of current areas of work
- A secure knowledge and understanding of areas of expertise/specialisms
- A commitment to continuous professional development (CPD)
- Effective communication with learners, parents and colleagues
- Effective decisions making skills

Where relevant and appropriate you might wish to address the following:

- Experience of successfully leading an area of work or leading a team
- Management of staff and/ or resources







**GENERAL  
CYFFREDINOL**

Where did you find out about this vacancy?  
Sut y clywsoch chi am y swydd wag hon?

Do you have a close personal relationship with a Member or Officer of the Council or Governing Body:  
Oes gennych chi berthynas agos personol gydag Aelod neu Swyddog yn y Cyngor neu'r Corff Llywodraethu.

If yes give details:  
Os oes, rhowch fanylion:

Yes / No

Oes / Nac Oes

Do you have any business or other interests including membership or affiliation of any political or other organisation which would cause real or observed conflict with the duties and responsibilities of this job?

Oes gennych chi unrhyw fuddiannau busnes neu fuddiannau eraill gan gynnwys aelodaeth neu aelodaeth gyswilt o unrhyw fudiad gwleidyddol neu o fath arall a allai achosi gwrthdaro gwirioneddol neu ymddangosiadol gyda dyletswyddau'r swydd hon?

Yes / No

Oes / Nac Oes

**REHABILITATION OF OFFENDERS ACT 1974**  
**DEDDF ADSEFYDLU TROSEDDWYR 1974**

Because of the nature of the work for which you are applying, this post is exempt from the provisions of section 4 (2) of the Rehabilitation of Offenders Act, 1974 by virtue of the Rehabilitation of Offenders Act, 1974 (Exceptions) Order 1975 and the Rehabilitation of Offenders Act, 1974 (Exceptions) (Amendment) Order 1986. Applicants are therefore not entitled to withhold information about convictions which for other purposes are 'spent' under the provisions of the Act, and, in the event of employment any failure to disclose such convictions could result in dismissal or other disciplinary action by the Council. Any information given will be completely confidential and will be considered only in relation to an application for positions to which the Order applies. Please note that the successful candidate will be subject to vigorous pre-employment checks to assess suitability for this employment. Information provided in this section will be verified against the Criminal Records Bureau check received.

Oherwydd natur y gwaith yr ydych yn gwneud cais amdano, mae'r swydd hon wedi ei heithrio o ddarpariaethau Adran 4 (2) Deddf Adsefydlu Troseddwyd 1974 yn rhinwedd Gorchymyn (Eithriadau) 1975 Deddf Adsefydlu Troseddwyd 1974 a Gorchymyn (Eithriadau) (Diwygiad) 1986 Deddf Adsefydlu Troseddwyd 1974. Am hynny, nid oes gan ymgeiswyr hawl i gelu gwybodaeth am gollfarnau sydd, at ddibenion eraill, 'wedi darfod' o dan ddarpariaethau'r Ddeddf ac, os cânt eu cyflogi, gallai methu â datgelu collfarnau o'r fath arwain at ddiswyddo neu ddisgyblaeth gan y Cyngor. Caiff unrhyw wybodaeth a roddir ei thrin yn hollol gyfrinachol a chaiff ei hystyried mewn perthynas â'r cais am swydd y mae'r gorchymyn yn berthnasol iddi yn unig. Sylwch y bydd yn rhaid i'r ymgeisydd llwyddiannus gael profion llym cyn cael ei gyflogi i asesu pa mor addas yw ar gyfer y swydd hon. Bydd gwybodaeth a roddir yn yr adran hon yn cael ei gwirio'n erbyn gwiriad y Swyddfa Cofnodion Troseddol.

**Declaration/Datganiad**

\* Required/Gofynnol

Note: The reference to the term "conviction" applies to cautions, reprimands, binding overs or warnings in the UK or any other country. It also includes matters that are pending and have not been disposed of at the time of disclosure

Sylwer: Mae'r term "collfarn" yn berthnasol i rybuddion, ceryddon, gorchymynion rhwymo a rhybuddion eraill yn y DU neu unrhyw wlad arall. Mae hefyd yn cynnwys materion sydd ar y gweill a heb eu datrys ar adeg y datgeliad.

**Having read the above paragraph, I certify that there are no convictions of which you should now be aware**  
**Ar ôl darllen y paragraff uchod, tystiaf nad oes unrhyw gollfarnau y dylech gael gwybod amdanynt.**

\*

**No convictions to declare/Dim collfarnau i'w datgan**

**Convictions to Declare/Collfarnau i'w datgan**

Give below details of conviction, spent or otherwise, of which you should be aware in considering my application for the above-mentioned post.

Nodaf isod fanylion collfarnau, sydd wedi darfod neu fel arall, y dylech fod yn ymwybodol ohonynt wrth ystyried fy nghais am y swydd uchod.

Nature of Conviction/Natur y Gollfarn: \_\_\_\_\_

Date/Dyddiad: \_\_\_\_\_

Penalty/Cosb: \_\_\_\_\_

**DISABILITY  
ANABLEDD**

The County Council wishes to give every encouragement to disabled job applicants and will offer an interview to all disabled candidates who meet the essential requirements of the person specification. If you are invited to interview we will ask you if you require any particular arrangements to be made, for example an accessible venue or a sign language interpreter.

Mae'r Cyngor Sir yn dymuno rhoi pob anogaeth i ymgeiswyr anabl a chynigir cyfweiliad i bob ymgeisydd anabl sy'n ateb gofynion hanfodol y fanyleb person. Os gwahoddir chi am gyfweiliad, byddwn yn gofyn a oes angen gwneud unrhyw drefniadau arbennig, er enghraifft sicrhau lleoliad hawdd mynd iddo neu ddehonglydd iaith arwyddion.

I am Not Disabled  
Nid wyf yn Anabl

I am Disabled  
Rwyf yn Anabl

**DATA PROTECTION ACT 1998  
DEDDF DIOGELU DATA 1998**

Any data supplied by you on this form will be processed in accordance with Data Protection Act requirements and in supplying it you consent to the Council processing the data for the purpose for which it is supplied. All personal information provided will be treated in the strictest confidence and will only be used by the Council or disclosed to others for a purpose permitted by law.

Bydd unrhyw ddata a roddwch ar y ffurflen hon yn cael ei brosesu yn unol â gofynion y Ddeddf Diogelu Data, ac wrth ei roi rydych chi'n cytuno i'r Cyngor brosesu'r data at y diben y'i rhoddwyd. Bydd pob gwybodaeth bersonol a roddir yn cael ei thrin yn gwbl gyfrinachol ac ond yn cael ei defnyddio gan y Cyngor neu ei datgelu i eraill at ddiben a ganiateir gan y gyfraith yn unig.

**DECLARATION  
DATGANIAD**

I certify that to the best of my knowledge, the information given on this form is correct and true. I understand that my application may be rejected or that I may be dismissed for withholding relevant details or giving false information. I also understand that the information I have provided may be subject to checking. I have not canvassed an Elected Member/employee of the Council, either directly or indirectly, in connection with this application and I will not do so.

Rwy'n cadarnhau, hyd y gwn i, bod y wybodaeth a roddwyd ar y ffurflen hon yn wir ac yn gywir. Rwy'n deall y gellid gwrthod fy nghais neu fy niswyddo am beidio â datgelu manylion perthnasol neu am roi gwybodaeth ffug. Rwyf hefyd yn deall y gellir gwirio'r wybodaeth rwyf wedi'i rhoi. Nid wyf wedi canfasio unrhyw Aelod Etholedig na staff y Cyngor, boed yn uniongyrchol neu'n anuniongyrchol, mewn perthynas â'r cais hwn ac ni fyddaf yn gwneud hynny.

Signature:  
Llofnod:

Date:  
Dyddiad:

**EQUAL OPPORTUNITY POLICY  
CYFLE CYFARTAL**



**POLISI**

In order to ensure the Council's continued development of its declared Equal Opportunity Policy Statement and to provide other essential information if you are appointed, you are asked to provide the following information by ticking the appropriate boxes and completing the details requested. The information will be treated as confidential and will not be used in the selection process.

Er mwyn parhau i ddatblygu Datganiad Polisi Cyfle Cyfartal y Cyngor ac er mwyn rhoi gwybodaeth hanfodol os cewch eich penodi, gofynnir i chi roi'r wybodaeth ganlynol drwy dicio'r blychau priodol a thrwy lenwi'r manylion y gofynnir amdanynt. Caiff y wybodaeth ei thrin yn gyfrinachol ac ni chaiff ei defnyddio yn ystod y broses ddethol.

Surname: Cyfenw:	First Name: Enw Cyntaf:
Middle Name: Enw Canol:	Date of Birth: Dyddiad Geni:
How do you wish to be addressed? Mr, Mrs, Miss, Ms, Other. Please specify: Beth yw eich dewis o ran teitl? Mr, Mrs, Miss, Ms, Arall. Nodwch:	
National Insurance No: Rhif Yswiriant Gwladol:	

**NATIONALITY  
CENEDLIGRWYDD**

Please state your Nationality  
Nodwch eich Cenedligrwydd

**ETHNIC ORIGIN  
TARDDIAD ETHNIG**

Please tick one box only.  
Ticiwch un blwch yn unig.

**WHITE/GWYN**

British/Prydeinig

Welsh/Cymreig

Scottish/Albanaidd

Irish/Gwyddelig

English/Seisnig

Other/Arall

If Other, please specify:  
Os Arall, nodwch: \_\_\_\_\_

**BLACK/DU**

British/Prydeinig

African/Affricanaidd

Caribbean/Caribïaidd

Other/Arall

If Other, please specify:  
Os Arall, nodwch: \_\_\_\_\_

**ASIAN/ASIAIDD**

British/Prydeinig

Bangladeshi/Bangladeshi

Indian/Indiaidd

Pakistani/Pacistaniaidd

Other/Arall

If Other, please specify:

**CHINESE OR OTHER FAR EASTERN/TSIEINEAIDD  
NEU DDWYRAIN PELL ARALL**

British/Prydeinig

Chinese/Tsieineaidd

Other/Arall

If Other, please specify:  
Os Arall, nodwch: \_\_\_\_\_

**MIXED RACE/HIL GYMYSG**

White and Black Caribbean/  
Gwyn/Du Caribïaidd

White and Black African/  
Gwyn/Du Affricanaidd

White and Asian/  
Gwyn/Asiaidd

Other/Arall

If Other, please specify:  
Os Arall, nodwch: \_\_\_\_\_

**Any Other background, not already listed/  
Unrhyw gefndir arall, nad yw wedi'i restru**

Please specify:  
Nodwch: \_\_\_\_\_

Os Arall, nodwch: \_\_\_\_\_

**SEXUAL ORIENTATION  
CYFEIRIADEDD RHYWIOL**

Bisexual/Deurywiol	<input type="checkbox"/>	Gay/Hoyw	<input type="checkbox"/>
Heterosexual/Heterorywiol	<input type="checkbox"/>	Lesbian/Lesbaidd	<input type="checkbox"/>
Other/Arall	<input type="checkbox"/>	Prefer not to say/Ddim am ddweud	<input type="checkbox"/>

**GENDER  
RHYW**

Female/Menyw	<input type="checkbox"/>	Male/Gwryw	<input type="checkbox"/>
Transgender/Trawsrywiol	<input type="checkbox"/>		

**RELIGION  
CREFYDD**

Baha'i/Bahaiadd	<input type="checkbox"/>	Buddhist/Bwdhaidd	<input type="checkbox"/>
Christian/Cristnogol	<input type="checkbox"/>	Hindu/Hindwaidd	<input type="checkbox"/>
Jain/Jainaeth	<input type="checkbox"/>	Jewish/Iddewig	<input type="checkbox"/>
Muslim/Moslemaidd	<input type="checkbox"/>	Rastafarian/Rastaffaraidd	<input type="checkbox"/>
Sikh/Sicaidd	<input type="checkbox"/>	Zoroastrian/Zoroastiaidd	<input type="checkbox"/>
None/Dim	<input type="checkbox"/>	Other/Arall	<input type="checkbox"/>
Prefer not to say/Ddim am ddweud	<input type="checkbox"/>		

**DISABILITY  
ANABLEDD**

The County Council wishes to give every encouragement to disabled job applicants and will offer an interview to all disabled candidates who meet the essential requirements of the person specification. Definition of Disability as defined by the Disability Discrimination Act 1995 – either a physical or mental impairment, which has a substantial long-term adverse effect on a person's ability to carry out normal day to day activities (s.1.2.).

Mae'r Cyngor Sir yn dymuno rhoi pob anogaeth i ymgeiswyr anabl a chynigir cyfweiliad i bob ymgeisydd anabl sy'n ateb gofynion hanfodol y fanyleb person. Diffinnir Anabledd yn unol â diffiniad Deddf Gwahaniaethu ar Sail Anabledd 1995 – nam corfforol neu feddyliol sy'n cael effaith andwyol tymor hir ar allu person i gyflawni gweithgareddau arferol o ddydd i ddydd (a.1.2).

Do you have a disability?  
Oes gennych chi anabledd?

Yes / No  
Oes / Nac Oes

**LANGUAGE SKILLS  
SGILIAU LAITH**

Do you speak, read, understand or write in Welsh? Ydych chi'n gallu siarad, darllen, deall neu ysgrifennu Cymraeg?	Yes / No Ydw / Nac Ydw
---	---------------------------

Do you speak, read, understand or write in any other language (except English)? Ydych chi'n gallu siarad, darllen, deall neu ysgrifennu unrhyw iaith arall (ar wahân i Saesneg)?	Yes / No Ydw / Nac Ydw
---	---------------------------

If yes please specify Language:  
Os ydych, nodwch pa iaith:

**Appendix 14**  
**GENERIC APPLICATION FORM**  
**SCHOOL REDEPLOYMENT**  
**CARDIFF COUNCIL**  
**CAERDYDD**  
**TEACHERS APPLICATION FORM**  
**ATHRAWON**



**CYNGOR**  
**FFURFLEN GAIS I**

<b>POST DETAILS</b> <b>MANYLION Y SWYDD</b>	<b>OFFICE USE ONLY</b> <b>DEFNYDD SWYDDFA'N UNIG</b>
Post Reference: Cyfeirnod y Swydd:	
Post Title: Teitl y Swydd:	
To be returned by: Y ffurflen i'w dychwelyd erbyn:	

<b>PERSONAL</b> <b>PERSONOL</b>	
Surname: Cyfenw:	Initials: Llythrennau Cyntaf:
No, House Name: Rhif, Enw'r Tŷ:	Street: Stryd:
District: Ardal:	Town, City: Tref, Dinas:
E-mail: E-bost:	Home Telephone Number: Rhif Ffôn Cartref:
Mobile Telephone Number: Rhif Ffôn Symudol:	Other Telephone Number: Rhif Ffôn Arall:
Teacher's Reference: Cyfeirnod Athro/Athrawes:	

<b>CURRENT OR LAST SCHOOL</b> <b>YSGOL BRESENNOL NEU DDIWETHAF</b>		
Name and type of School: Enw'r Ysgol a'i math:		
Name of Local Authority or Agency: Enw'r Awdurdod Lleol neu'r Asiantaeth:		School Telephone No: Rhif Ffôn yr Ysgol:
Current Job Title: Teitl eich swydd bresennol:	Start Date: Dyddiad Dechrau:	End Date: Dyddiad Gorffen:
Reason for Leaving: Rheswm dros Adael:		
Grade: Graddfa:	Current Point on Grade: Pwynt Presennol ar y Raddfa:	Number on Roll: Nifer ar y gofrestr:
Ages taught: Oedrannau a addysgir:	Full time, Part time or Supply: Amser llawn, rhan amser neu gyfnod llanw:	
Subject taught & responsibilities: Eich pynciau a'ch cyfrifoldebau:		



**PREVIOUS TEACHING EXPERIENCE**  
**PROFIAD ADDYSGU BLAENOROL**

In chronological order starting with the most recent. Please do not include teaching practice.

Mewn trefn gronolegol yn dechrau gyda'r diweddaraf. Peidiwch â chynnwys ymarfer addysgu.

Name and type of School:	Name of Local Authority or Agency:	Start Date:	End Date:	Grade:	Number on roll:	Ages taught:	Full time, Part time or Suppy:	Subjects taught & responsibilities:
Enw'r Ysgol a'i math:	Enw'r Awdurdod Lleol neu'r Asiantaeth:	Dyddiad Dechrau:	Dyddiad Gorffen:	Graddfa:	Nifer ar y gofrestr:	Oedrannau a addysgwyd:	Amser llawn, rhan amser neu gyfnod llanw:	Eich pynciau a'ch cyfrifoldebau:

**OTHER PREVIOUS EMPLOYMENT**  
**SWYDDI BLAENOROL ERAILL**

Name and address of Employer:	Job held and brief details of duties:	Salary and Reason for leaving:	Start Date:	End Date:
Enw a chyfeiriad y Cyflogwr	Swydd a manylion eich dyletswyddau'n fras:	Cyflog a'ch rheswm dros adael:	Dyddiad Dechrau:	Dyddiad Gorffen:

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**EXPLANATION OF ANY GAPS IN EMPLOYMENT  
ESBONIAD DROS UNRHYW FYLCHAU MEWN CYFLOGAETH**

Please give a full and detailed explanation for any gaps in your employment history since you left school.  
Rhowch esboniad llawn a manwl dros unrhyw fylchau yn eich cyflogaeth ers i chi adael yr ysgol.

--

**SECONDARY EDUCATION  
ADDYSG UWCHRADD**

School attended: Ysgol a fynychwyd:	Details of final examinations on leaving: Manylion yr arholiadau terfynol wrth adael yr Ysgol:

**HIGHER EDUCATION AND TRAINING  
ADDYSG UWCH A HYFFORDDIANT**

Place of study: Man astudio:	Start date: Dyddiad Dechrau:	End date: Dyddiad Gorffen:	Full time, Part time: Llawn amser, rhan amser:	Qualification with class or division: Cymhwyster gyda'r dosbarth neu'r adran:	Subject specialism if applicable: Pynciau arbenigol os yw'n berthnasol:	Age range if applicable Amrediad oedran os yw'n berthnasol:

**MEMBERSHIP OF PROFESSIONAL BODY  
AELODAETH O GORFF PROFFESIYNOL**

Body: Corff:	Membership Grade: Graddfa'r Aelodaeth:	Was Membership obtained by examination (Yes/No): A ddaethoch chi'n aelod drwy arholiad (Do/Naddo):

--	--	--

**OTHER TRAINING  
HYFFORDDIANT ARALL**

Please give details of other courses which you have attended in the last 5 years which you consider relevant to this post. If none then please state "none".

Rhowch fanylion y cyrsiau eraill rydych chi wedi'u dilyn dros y 5 mlynedd diwethaf sy'n berthnasol i'r swydd hon yn eich barn chi. Os nad oes dim, nodwch "dim."

--

**REFERENCES  
GEIRDAON**

Your 1st referee must be your current or last employer – (if you have one). If you are an internal candidate then your 1st referee must be your current line manager. Please note that references are not accepted from relatives or friends. If you are a school/college leaver give the details of your Headteacher or Tutor.

Rhaid i chi roi eich cyflogwr presennol neu'r un diwethaf fel eich canolwr cyntaf (os oes gennych chi un). Os ydych chi'n ymgeisydd mewnol, rhaid rhoi eich rheolwr llinell presennol fel eich canolwr cyntaf. Sylwch na fyddwn yn derbyn geirdaon gan berthnasau na chyfeillion. Os ydych chi'n gadael yr ysgol/coleg, rhowch fanylion eich Pennaeth/Tiwtor.

	Reference 1/Geirda 1:	Reference 2/Geirda 2:
Name: Enw:		
Employers Name: Enw'r Cyflogwr:		
No, House Name: Rhif, Enw'r Tŷ:		
Street: Stryd:		
District: Ardal:		
Town, City: Tref, Dinas:		
Post Code: Cod Post:		
E-mail: E-bost:		
Position: Swydd:		
Telephone Number: Rhif Ffôn:		
Please state your relationship to the referee: Nodwch eich perthynas â'r canolwr:		

## SUPPORTING INFORMATION GWYBODAETH GEFNOGOL

Please pay particular attention to this section. It is the most important part of your application, as it is where you tell us what makes you suitable for this job. Your application will be judged against the Person Specification, which is the list of requirements for the job. You should refer and address each point of the Person Specification, giving evidence of what skills, experience and knowledge you have in each of these areas.

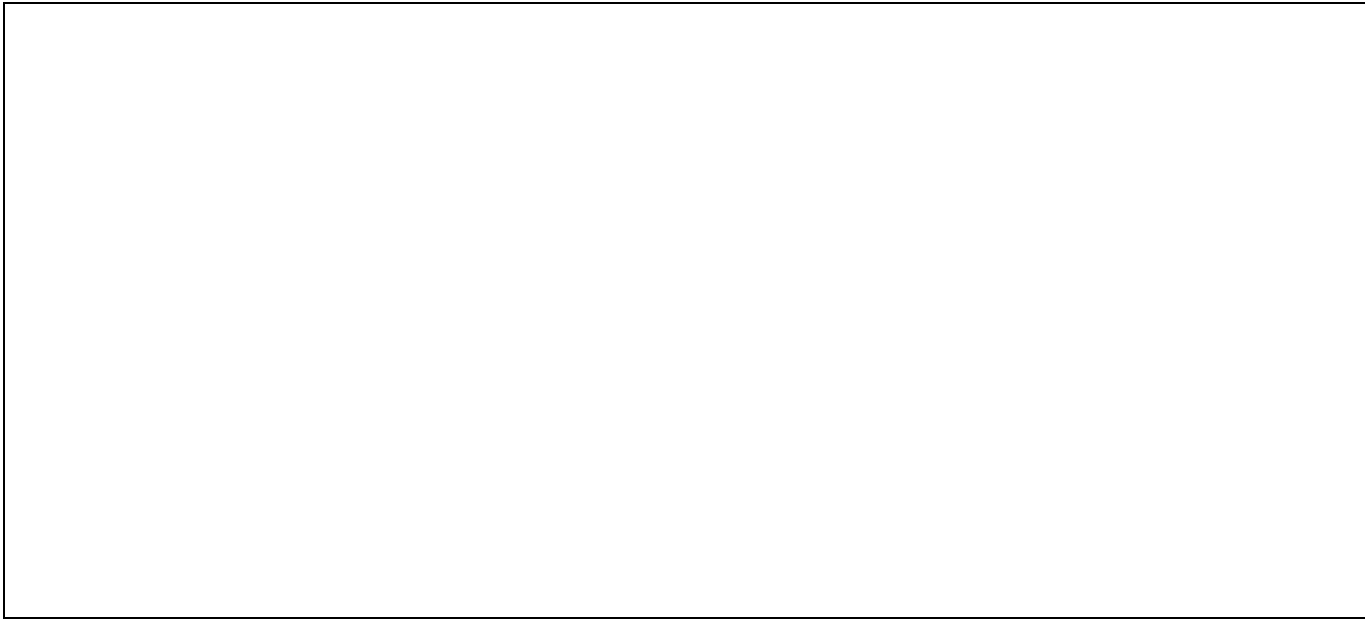
Os gwelwch yn dda, rhowch sylw arbennig i'r adran hon. Dyma'r rhan bwysicaf o'ch cais, gan mai dyma ble byddwch chi'n dweud wrthym beth sy'n eich gwneud chi'n addas ar gyfer y swydd hon. Bernir eich cais ar sail y Fanyleb Person, sef rhestr o ofynion y swydd. Dylech gyfeirio at bob pwynt yn y Fanyleb Person ac ymdrin â hwy, gan roi tystiolaeth o ba sgiliau, profiad a gwybodaeth sydd gennych ym mhob un o'r meysydd hyn.

This completed application form will be used to consider your suitability for vacancies that arise within Cardiff Schools that have adopted the Council's Redeployment Policy and Procedure for schools. Headteachers who are considering your application will be fully aware that this section of the form containing your supporting information is generic and therefore will not make specific reference to the school that has the vacancy, or the specific post. In order that you are able to suitably evidence your knowledge, skills and experience it is strongly recommended that you address the following in this section of the application form:

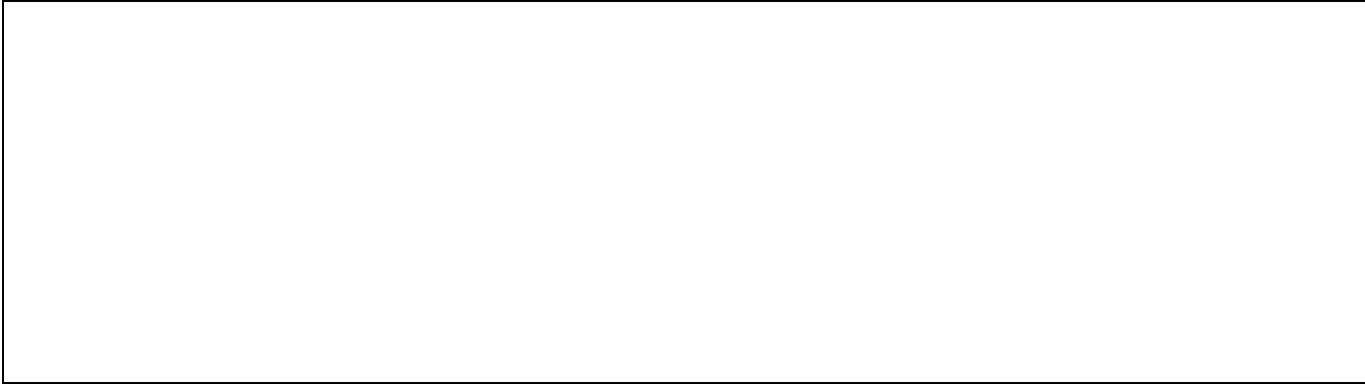
- Personal strengths as a teacher and the qualities you would bring to a potential vacancy in another school
- Experience of the latest teaching and learning strategies including Assessment for Learning
- Good understanding and use of behaviour management strategies
- Ability to work effectively as part of a team, including collaborative work within and beyond the school
- Knowledge of subject area improvement planning
- A secure knowledge and understanding of subject/curriculum area
- A commitment to continuous professional development (CPD)
- Ability to teach to a full range of pupils including A Level, BTEC National, Welsh Baccalaureate
- Effective communication with learners, parents and colleagues
- Effective decisions making skills

Where relevant and appropriate you might wish to address the following:

- Experience of successfully leading an area of work or leading a team
- Management of staff and/ or resources







**GENERAL  
CYFFREDINOL**

Where did you find out about this vacancy?  
Sut y clywsoch chi am y swydd wag hon?

Do you have a close personal relationship with a Member or Officer of the Council or Governing Body:  
Oes gennych chi berthynas agos personol gydag Aelod neu Swyddog yn y Cyngor neu'r Corff Llywodraethu.

If yes give details:  
Os oes, rhowch fanylion:

Yes / No

Oes / Nac Oes

Do you have any business or other interests including membership or affiliation of any political or other organisation which would cause real or observed conflict with the duties and responsibilities of this job?

Oes gennych chi unrhyw fuddiannau busnes neu fuddiannau eraill gan gynnwys aelodaeth neu aelodaeth gyswilt o unrhyw fudiad gwleidyddol neu o fath arall a allai achosi gwrthdaro gwirioneddol neu ymddangosiadol gyda dyletswyddau'r swydd hon?

Yes / No

Oes / Nac Oes

**REHABILITATION OF OFFENDERS ACT 1974**  
**DEDDF ADSEFYDLU TROSEDDWYR 1974**

Because of the nature of the work for which you are applying, this post is exempt from the provisions of section 4 (2) of the Rehabilitation of Offenders Act, 1974 by virtue of the Rehabilitation of Offenders Act, 1974 (Exceptions) Order 1975 and the Rehabilitation of Offenders Act, 1974 (Exceptions) (Amendment) Order 1986. Applicants are therefore not entitled to withhold information about convictions which for other purposes are 'spent' under the provisions of the Act, and, in the event of employment any failure to disclose such convictions could result in dismissal or other disciplinary action by the Council. Any information given will be completely confidential and will be considered only in relation to an application for positions to which the Order applies. Please note that the successful candidate will be subject to vigorous pre-employment checks to assess suitability for this employment. Information provided in this section will be verified against the Criminal Records Bureau check received.

Oherwydd natur y gwaith yr ydych yn gwneud cais amdano, mae'r swydd hon wedi ei heithrio o ddarpariaethau Adran 4 (2) Deddf Adsefydlu Troseddwyr 1974 yn rhinwedd Gorchymyn (Eithriadau) 1975 Deddf Adsefydlu Troseddwyr 1974 a Gorchymyn (Eithriadau) (Diwygiad) 1986 Deddf Adsefydlu Troseddwyr 1974. Am hynny, nid oes gan ymgeiswyr hawl i gelu gwybodaeth am gollfarnau sydd, at ddibenion eraill, 'wedi darfod' o dan ddarpariaethau'r Ddeddf ac, os cânt eu cyflogi, gallai methu â datgelu collfarnau o'r fath arwain at ddiswyddo neu ddisgyblaeth gan y Cyngor. Caiff unrhyw wybodaeth a roddir ei thrin yn hollol gyfrinachol a chaiff ei hystyried mewn perthynas â'r cais am swydd y mae'r gorchymyn yn berthnasol iddi yn unig. Sylwch y bydd yn rhaid i'r ymgeisydd llwyddiannus gael profion llym cyn cael ei gyflogi i asesu pa mor addas yw ar gyfer y swydd hon. Bydd gwybodaeth a roddir yn yr adran hon yn cael ei gwirio'n erbyn gwiriad y Swyddfa Cofnodion Troseddol.

**Declaration/Datganiad**

\* Required/Gofynnol

Note: The reference to the term "conviction" applies to cautions, reprimands, binding overs or warnings in the UK or any other country. It also includes matters that are pending and have not been disposed of at the time of disclosure

Sylwer: Mae'r term "collfarn" yn berthnasol i rybuddion, ceryddon, gorchmynion rhwymo a rhybuddion eraill yn y DU neu unrhyw wlad arall. Mae hefyd yn cynnwys materion sydd ar y gweill a heb eu datrys ar adeg y datgeliad.

**Having read the above paragraph, I certify that there are no convictions of which you should now be aware**  
**Ar ôl darllen y paragraff uchod, tystiaf nad oes unrhyw gollfarnau y dylech gael gwybod amdanynt.**

\*

**No convictions to declare/Dim collfarnau i'w datgan**

**Convictions to Declare/Collfarnau i'w datgan**

Give below details of conviction, spent or otherwise, of which you should be aware in considering my application for the above-mentioned post.

Nodaf isod fanylion collfarnau, sydd wedi darfod neu fel arall, y dylech fod yn ymwybodol ohonynt wrth ystyried fy nghais am y swydd uchod.

Nature of Conviction/Natur y Gollfarn: \_\_\_\_\_

Date/Dyddiad: \_\_\_\_\_

Penalty/Cosb: \_\_\_\_\_

**DISABILITY  
ANABLEDD**

The County Council wishes to give every encouragement to disabled job applicants and will offer an interview to all disabled candidates who meet the essential requirements of the person specification. If you are invited to interview we will ask you if you require any particular arrangements to be made, for example an accessible venue or a sign language interpreter.

Mae'r Cyngor Sir yn dymuno rhoi pob anogaeth i ymgeiswyr anabl a chynigir cyfweiliad i bob ymgeisydd anabl sy'n ateb gofynion hanfodol y fanyleb person. Os gwahoddir chi am gyfweiliad, byddwn yn gofyn a oes angen gwneud unrhyw drefniadau arbennig, er enghraifft sicrhau lleoliad hawdd mynd iddo neu ddehonglydd iaith arwyddion.

I am Not Disabled  
Nid wyf yn Anabl

I am Disabled  
Rwyf yn Anabl

**DATA PROTECTION ACT 1998  
DEDDF DIOGELU DATA 1998**

Any data supplied by you on this form will be processed in accordance with Data Protection Act requirements and in supplying it you consent to the Council processing the data for the purpose for which it is supplied. All personal information provided will be treated in the strictest confidence and will only be used by the Council or disclosed to others for a purpose permitted by law.

Bydd unrhyw ddata a roddwch ar y ffurflen hon yn cael ei brosesu yn unol â gofynion y Ddeddf Diogelu Data, ac wrth ei roi rydych chi'n cytuno i'r Cyngor brosesu'r data at y diben y'i rhoddwyd. Bydd pob gwybodaeth bersonol a roddir yn cael ei thrin yn gwbl gyfrinachol ac ond yn cael ei defnyddio gan y Cyngor neu ei datgelu i eraill at ddiben a ganiateir gan y gyfraith yn unig.

**DECLARATION  
DATGANIAD**

I certify that to the best of my knowledge, the information given on this form is correct and true. I understand that my application may be rejected or that I may be dismissed for withholding relevant details or giving false information. I also understand that the information I have provided may be subject to checking. I have not canvassed an Elected Member/employee of the Council, either directly or indirectly, in connection with this application and I will not do so.

Rwy'n cadarnhau, hyd y gwn i, bod y wybodaeth a roddwyd ar y ffurflen hon yn wir ac yn gywir. Rwy'n deall y gellid gwrthod fy nghais neu fy niswyddo am beidio â datgelu manylion perthnasol neu am roi gwybodaeth ffug. Rwyf hefyd yn deall y gellir gwirio'r wybodaeth rwyf wedi'i rhoi. Nid wyf wedi canfasio unrhyw Aelod Etholedig na staff y Cyngor, boed yn uniongyrchol neu'n anuniongyrchol, mewn perthynas â'r cais hwn ac ni fyddaf yn gwneud hynny.

Signature:  
Llofnod:

Date:  
Dyddiad:

# EQUAL OPPORTUNITY POLICY CYFLE CYFARTAL



# POLISI

In order to ensure the Council's continued development of its declared Equal Opportunity Policy Statement and to provide other essential information if you are appointed, you are asked to provide the following information by ticking the appropriate boxes and completing the details requested. The information will be treated as confidential and will not be used in the selection process.

Er mwyn parhau i ddatblygu Datganiad Polisi Cyfle Cyfartal y Cyngor ac er mwyn rhoi gwybodaeth hanfodol os cewch eich penodi, gofynnir i chi roi'r wybodaeth ganlynol drwy dicio'r blychau priodol a thrwy lenwi'r manylion y gofynnir amdanynt. Caiff y wybodaeth ei thrin yn gyfrinachol ac ni chaiff ei defnyddio yn ystod y broses ddethol.

Surname: Cyfenw:	First Name: Enw Cyntaf:
Middle Name: Enw Canol:	Date of Birth: Dyddiad Geni:
How do you wish to be addressed? Mr, Mrs, Miss, Ms, Other. Please specify: Beth yw eich dewis o ran teitl? Mr, Mrs, Miss, Ms, Arall. Nodwch:	
National Insurance No: Rhif Yswiriant Gwladol:	

## NATIONALITY CENEDLIGRWYDD

Please state your Nationality  
Nodwch eich Cenedligrwydd

## ETHNIC ORIGIN TARDDIAD ETHNIG

Please tick one box only.  
Ticiwch un blwch yn unig.

### WHITE/GWYN

British/Prydeinig

Welsh/Cymreig

Scottish/Albanaidd

Irish/Gwyddelig

English/Seisnig

Other/Arall

If Other, please specify:  
Os Arall, nodwch: \_\_\_\_\_

### BLACK/DU

British/Prydeinig

African/Affricanaidd

Caribbean/Caribïaidd

Other/Arall

If Other, please specify:  
Os Arall, nodwch: \_\_\_\_\_

### ASIAN/ASIAIDD

British/Prydeinig

Bangladeshi/Bangladeshi

Indian/Indiaidd

Pakistani/Pacistaniaidd

Other/Arall

If Other, please specify:

### CHINESE OR OTHER FAR EASTERN/TSIEINEAIDD NEU DDWYRAIN PELL ARALL

British/Prydeinig

Chinese/Tsieineaidd

Other/Arall

If Other, please specify:  
Os Arall, nodwch: \_\_\_\_\_

### MIXED RACE/HIL GYMYSG

White and Black Caribbean/  
Gwyn/Du Caribïaidd

White and Black African/  
Gwyn/Du Affricanaidd

White and Asian/  
Gwyn/Asiaidd

Other/Arall

If Other, please specify:  
Os Arall, nodwch: \_\_\_\_\_

### Any Other background, not already listed/ Unrhyw gefndir arall, nad yw wedi'i restru

Please specify:  
Nodwch: \_\_\_\_\_

Os Arall, nodwch: \_\_\_\_\_

**SEXUAL ORIENTATION  
CYFEIRIADEDD RHYWIOL**

Bisexual/Deurywiol	<input type="checkbox"/>	Gay/Hoyw	<input type="checkbox"/>
Heterosexual/Heterorywiol	<input type="checkbox"/>	Lesbian/Lesbaidd	<input type="checkbox"/>
Other/Arall	<input type="checkbox"/>	Prefer not to say/Ddim am ddweud	<input type="checkbox"/>

**GENDER  
RHYW**

Female/Menyw	<input type="checkbox"/>	Male/Gwryw	<input type="checkbox"/>
Transgender/Trawsrywiol	<input type="checkbox"/>		

**RELIGION  
CREFYDD**

Baha'i/Bahaiadd	<input type="checkbox"/>	Buddhist/Bwdhaidd	<input type="checkbox"/>
Christian/Cristnogol	<input type="checkbox"/>	Hindu/Hindwaidd	<input type="checkbox"/>
Jain/Jainaeth	<input type="checkbox"/>	Jewish/Iddewig	<input type="checkbox"/>
Muslim/Moslemaidd	<input type="checkbox"/>	Rastafarian/Rastaffaraidd	<input type="checkbox"/>
Sikh/Sicaidd	<input type="checkbox"/>	Zoroastrian/Zoroastiaidd	<input type="checkbox"/>
None/Dim	<input type="checkbox"/>	Other/Arall	<input type="checkbox"/>
Prefer not to say/Ddim am ddweud	<input type="checkbox"/>		

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ANABLEDD**

The County Council wishes to give every encouragement to disabled job applicants and will offer an interview to all disabled candidates who meet the essential requirements of the person specification. Definition of Disability as defined by the Disability Discrimination Act 1995 – either a physical or mental impairment, which has a substantial long-term adverse effect on a person's ability to carry out normal day to day activities (s.1.2.).

Mae'r Cyngor Sir yn dymuno rhoi pob anogaeth i ymgeiswyr anabl a chynigir cyfweiliad i bob ymgeisydd anabl sy'n ateb gofynion hanfodol y fanyleb person. Diffinnir Anabledd yn unol â diffiniad Deddf Gwahaniaethu ar Sail Anabledd 1995 – nam corfforol neu feddyliol sy'n cael effaith andwyol tymor hir ar allu person i gyflawni gweithgareddau arferol o ddydd i ddydd (a.1.2).

Do you have a disability?  
Oes gennych chi anabledd?

Yes / No  
Oes / Nac Oes

**LANGUAGE SKILLS  
SGILIAU LAITH**

Do you speak, read, understand or write in Welsh? Ydych chi'n gallu siarad, darllen, deall neu ysgrifennu Cymraeg?	Yes / No Ydw / Nac Ydw
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Do you speak, read, understand or write in any other language (except English)? Ydych chi'n gallu siarad, darllen, deall neu ysgrifennu unrhyw iaith arall (ar wahân i Saesneg)?	Yes / No Ydw / Nac Ydw
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If yes please specify Language:  
Os ydych, nodwch pa iaith:

**The Maternity Leave, Adoption Leave and Shared Parental Leave (Amendment) Regulations 2024(06.04.2024 onwards) Consideration for compulsory redundancy selection.**

Regulation 10 of the [Maternity and Parental Leave Regulations 1999](#) provides that parents on maternity leave, adoption leave or shared parental leave should be offered first refusal of any suitable alternative employment which may be available in a redundancy situation. The **Maternity Leave, Adoption Leave and Shared Parental Leave (Amendment) Regulations 2024**, which came into force on 06 April 2024 this extends the periods of protection for a total period of 18 months.

The rights under this legislation can be summarised as follows:

Pregnancy protection: Pregnant women who are not on maternity leave will be protected during the pregnancy. This applies when a woman has informed her employer of her pregnancy on or after 6 April 2024. If a woman miscarries or gives birth to a stillborn child before 24 weeks then she will be protected for 2 weeks after the pregnancy ends.

Extended protection 'maternity': Women whose maternity leave ends on or after 6 April 2024 will benefit from protection throughout maternity leave and then for the remainder of the 18-month period after the date of childbirth.

Extended protection 'adoption': Employees on adoption leave that ends on or after 6 April 2024 will benefit from protection throughout adoption leave and then for the remainder of the 18-month period after the date of placement.

Extended protection 'Shared Parental Leave': Employees who take a period of Shared Parental Leave of 6 weeks or more beginning on 6 April 2024 or later, will be protected not only during the Shared Parental Leave but for 18 months from the date of childbirth or placement.

The following should be completed in order to identify those protected under this legislation.

Length of protection	
Pregnant employee who	

<p><b>takes maternity leave</b></p>	<p><b>Start:</b> When the employer has been notified of pregnancy  <b>End:</b> 18 months from the child's date of birth if notified to employer before the end of maternity leave (or 18 months from the Expected Week of Childbirth if not notified)  (Includes any time spent in this period on maternity leave or other statutory leave)</p> <p>List Names of Employees to whom this applies.</p>
<p><b>Employee who has suffered a miscarriage</b></p>	<p><b>Start:</b> When the employer has been notified of pregnancy  <b>End:</b> Two weeks after the end of the pregnancy, for pregnancies ending before 24 weeks.  <b>Note:</b> Pregnancies ending after 24 weeks are classed as stillbirths and the employee would be entitled to statutory maternity leave (see above).</p> <p>List Names of Employees to whom this applies:</p>
<p><b>Employees taking adoption leave</b></p>	<p><b>Start:</b> Beginning of adoption leave  <b>End:</b> 18 months from date of placement or date of entry into Great Britain (if overseas adoption).  (Includes any time spent in this period on adoption leave or other statutory leave)</p> <p>List Names of Employees to whom this applies:</p>
<p><b>Employee taking shared parental leave</b></p>	<p><b>Note:</b> If the employee has also taken maternity or adoption leave, the above periods apply instead.  <b>Start:</b> Beginning of SPL  <b>End:</b> If less than six weeks of SPL is taken, at the end of SPL. If more than six continuous weeks of SPL is taken, 18 months from child's date of birth (inclusive of any time spent on statutory leave).</p> <p>List Names of Employees to whom this applies:</p>

